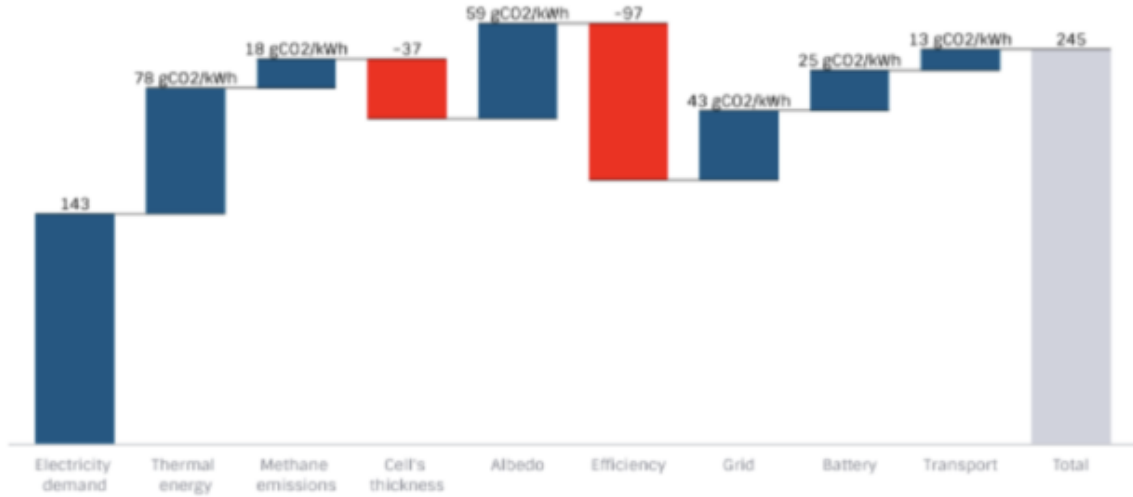


- ?????????????????????????????????CO2????????????
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??CO2????????????????kWh????245gCO2????????????1?

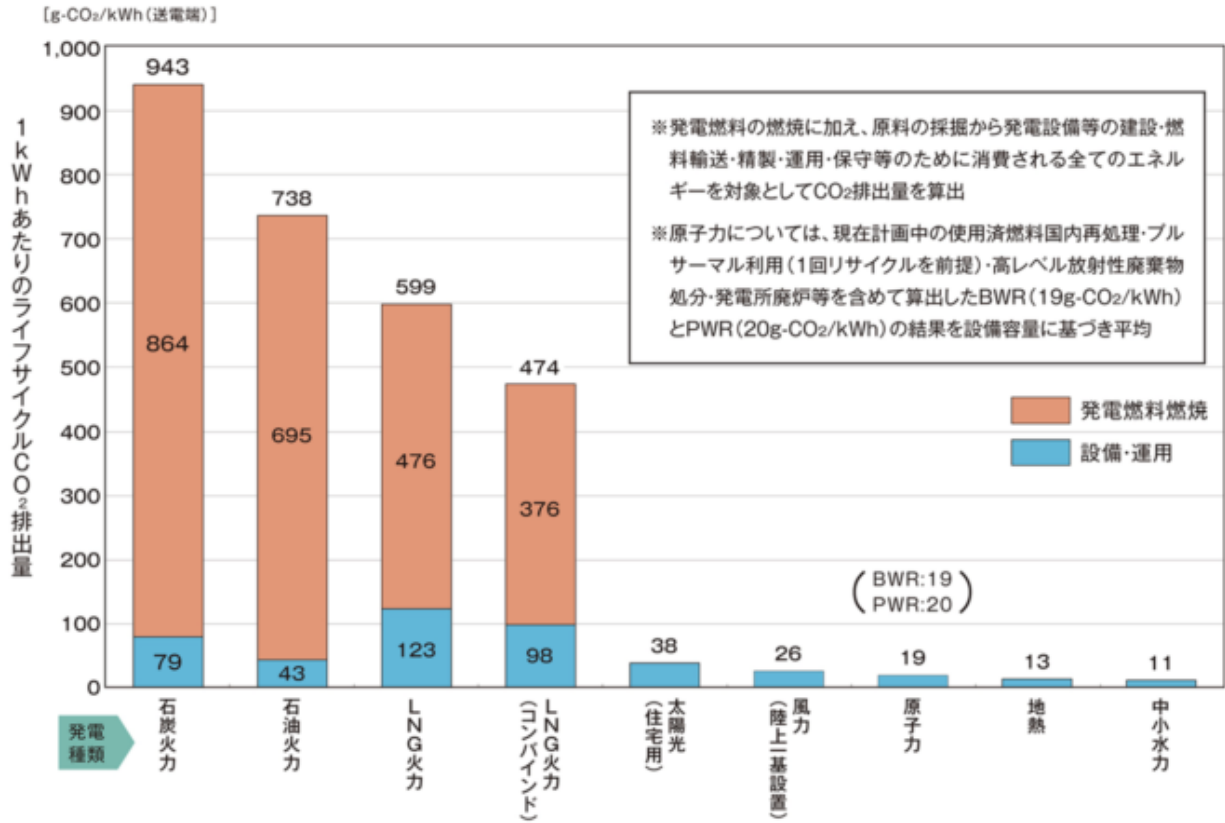
2022
Carbon intensity, Worst Scenario



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??CO2????????????????????????????????????CO2????????????
245????????

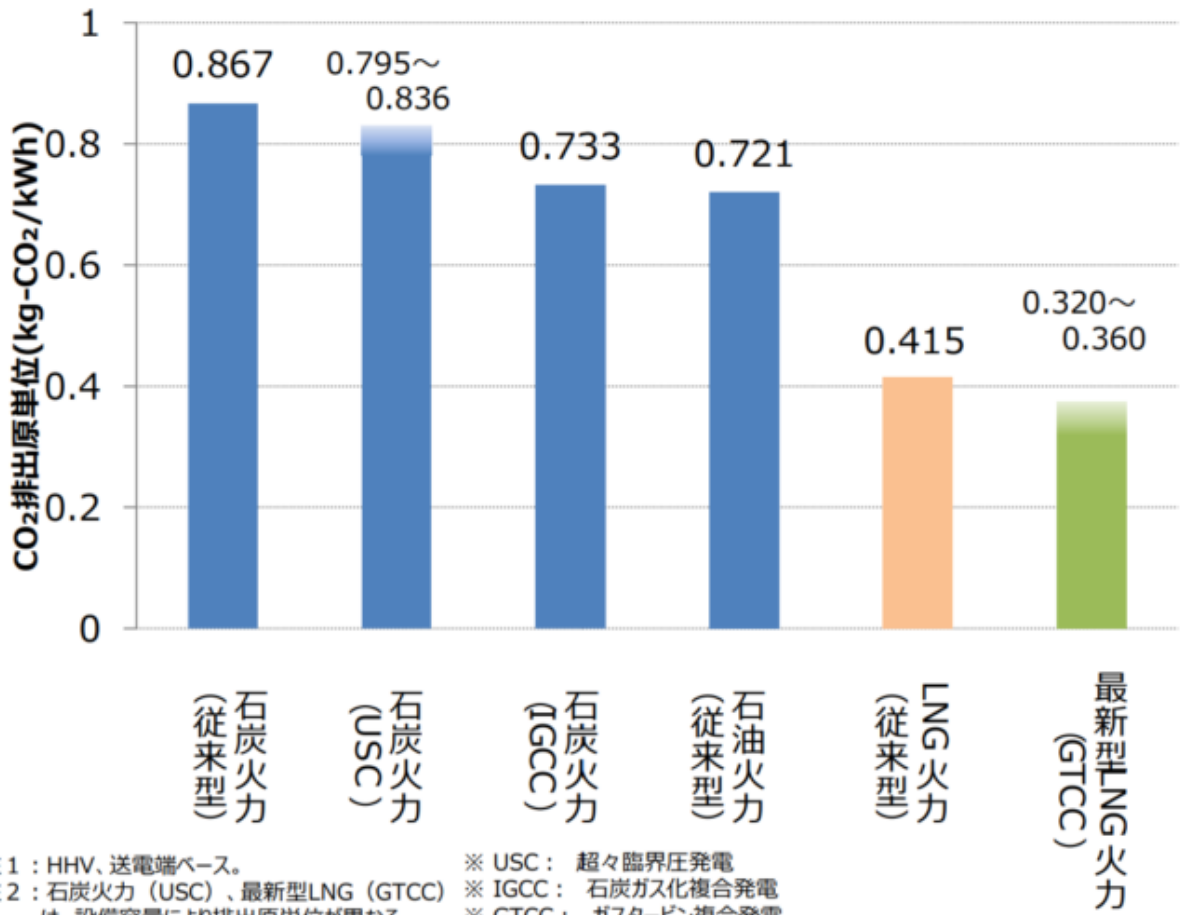
1kWh????245??2016????????????????????
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1kWh???245???CO2????????????????????????????????????2022????????????????????????????????????
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??????EV????????????????

?? ?? · Friday, July 21st, 2023

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jetcityimage/iStock

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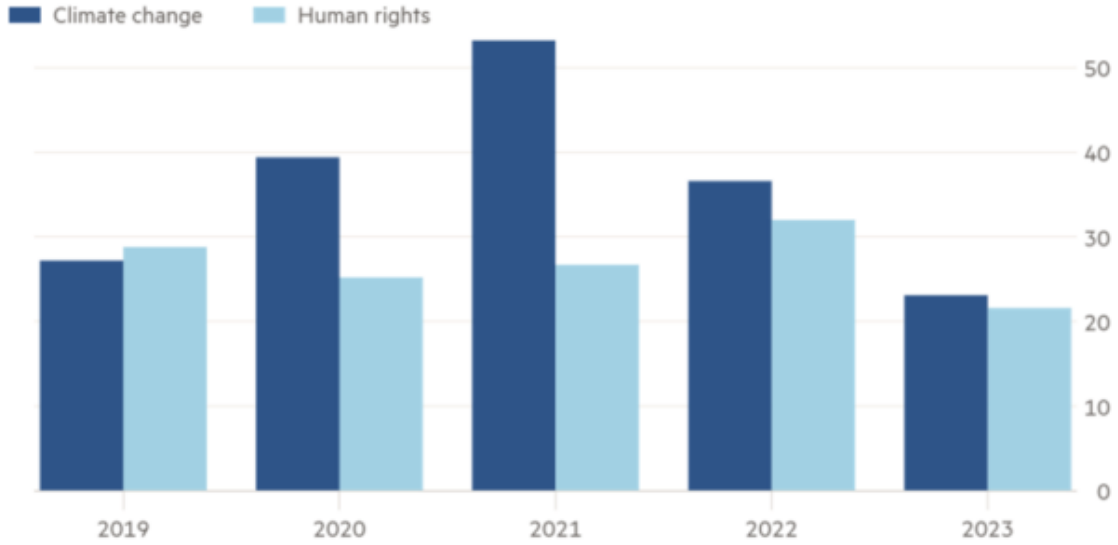
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Investor support drops for environmental, social issues at US companies

Average (%)



Source: Sustainable Investments Institute © FT

FINANCIAL TIMES??

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2023 Cox Automotive Mid-year Review????2023??2?????
92,000????2022??2????342% ????

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NickS/iStock

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**Nobel Physics Laureate 2022 Slams ‘Climate Emergency’ Narrative as “Dangerous
Corruption of Science”**

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Posted in ???, ????? | No Comments »

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?? ?? · Wednesday, July 19th, 2023



Max Lirnyk/iStock

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Electric Vehicles for Everyone? The Impossible Dream??

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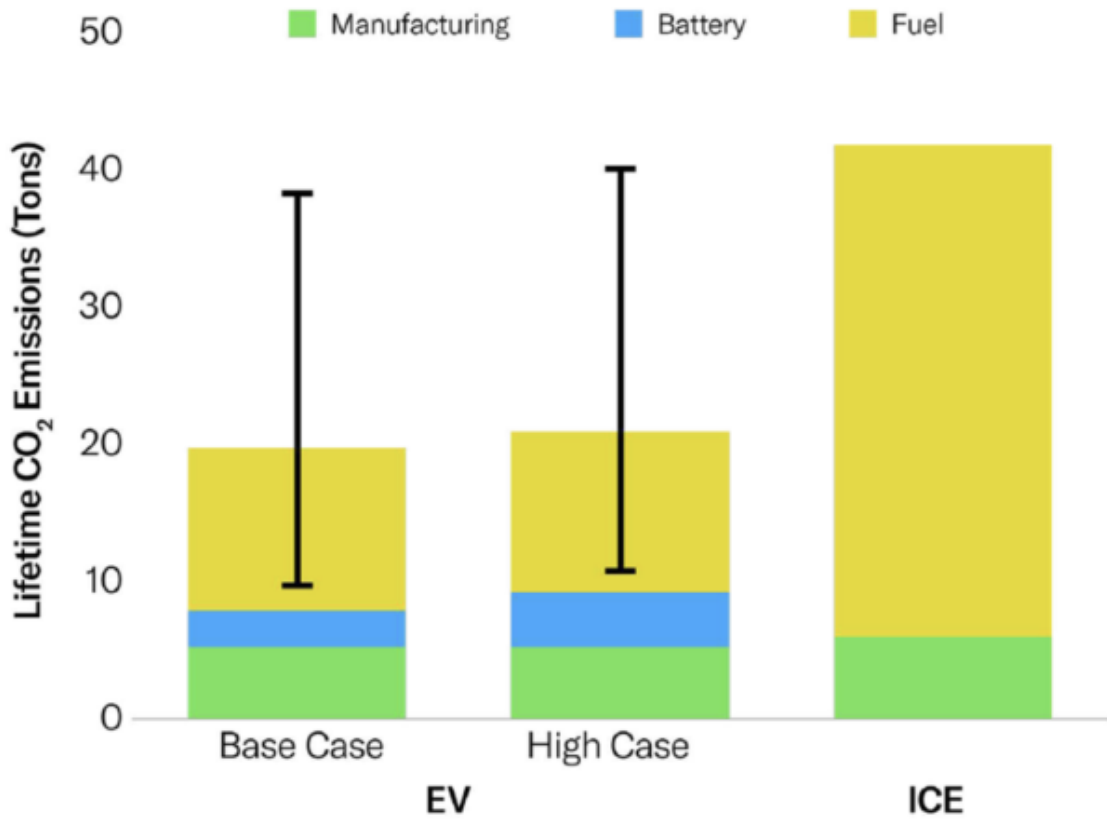
?????2??????CO2????????EV????CO2????????????????????

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??BEV????ICE????????????CO2????????????????

Figure 3

Estimated Life-Cycle Emissions for EVs vs. ICE Cars, per IEA



Source: IEA, "The Role of Critical Minerals in Clean Energy Transitions"

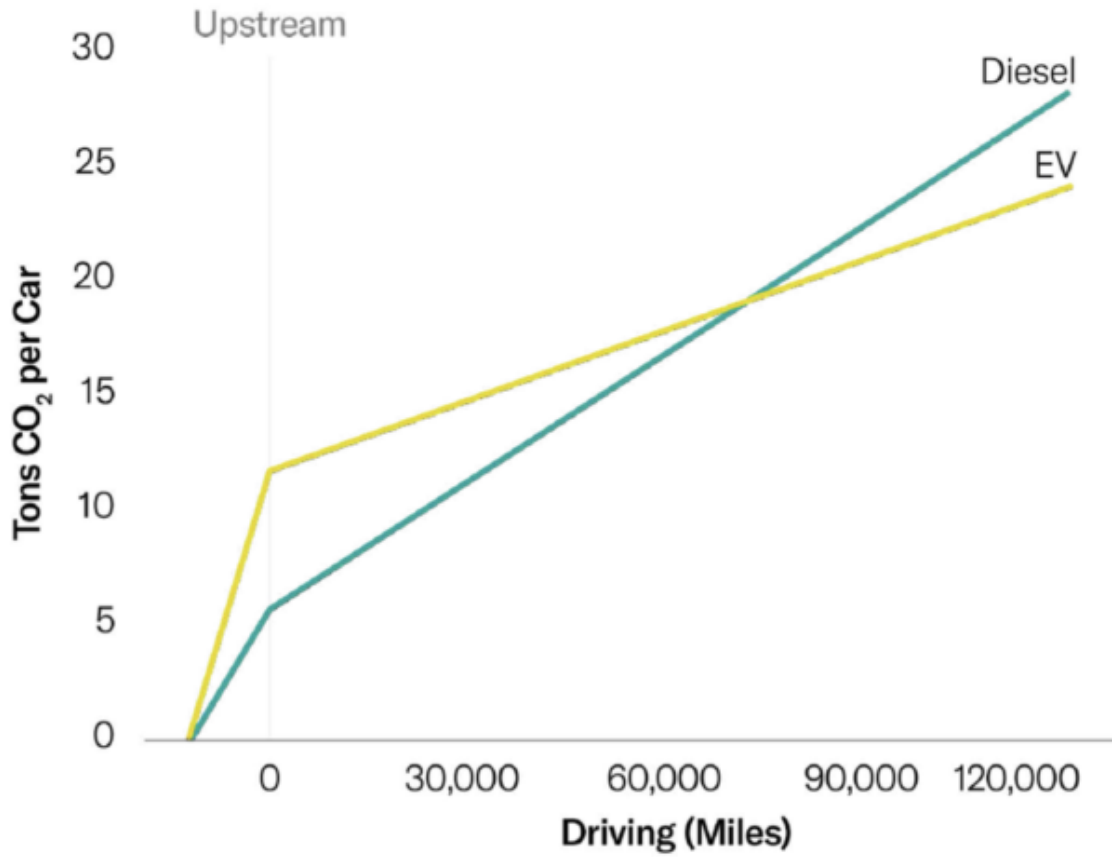
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????IEA??
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??EV????????????

Figure 4

Life-Cycle Emissions: Volkswagen EV vs. Diesel



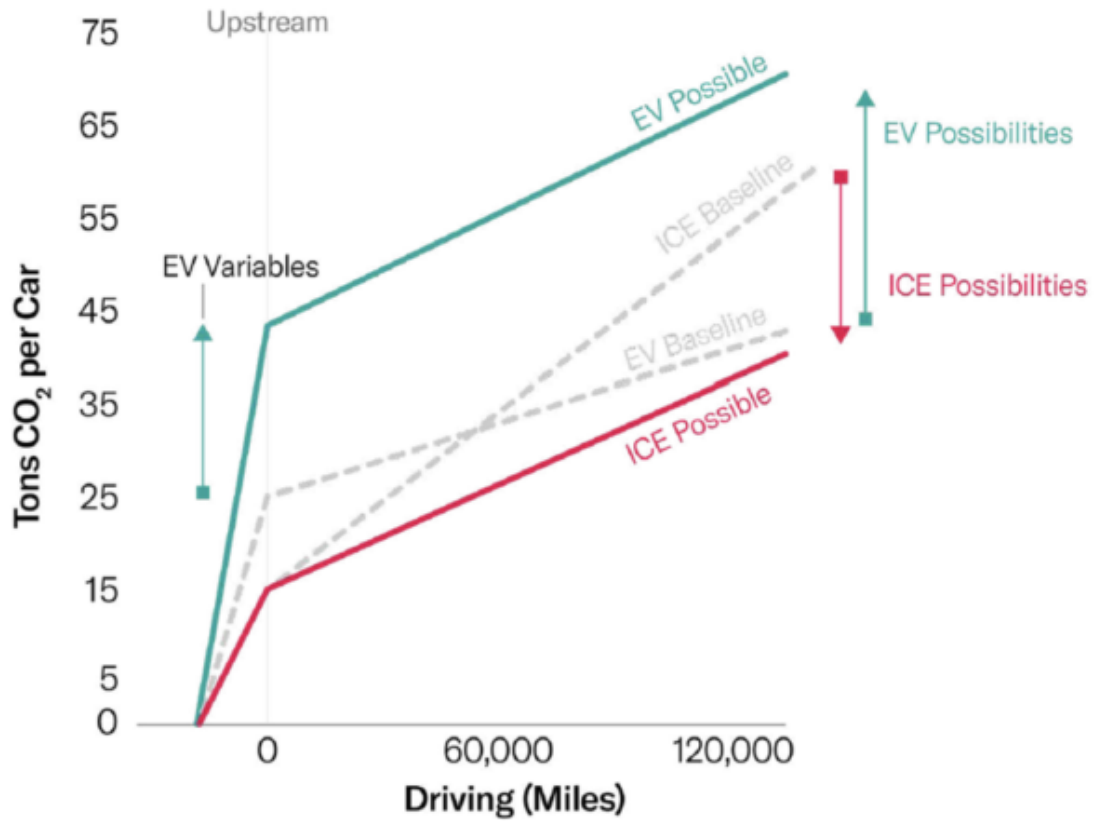
Source: Maciej Neugebauer, Adam Żebrowski, and Ogulcan Esmer, "Cumulative Emissions of CO₂ for Electric and Combustion Cars: A Case Study on Specific Models," *Energies*, Apr. 6, 2022

????????????????EV????????????????EV????CO2????????????????????????????????ICE????????????
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?EV???ICE???CO2?????????????????????????????????

Figure 6

EV vs. ICE CO₂ Emissions: Scenarios with Known Unknowns



Source: Author's calculations from multiple data sources in this report; see Appendix

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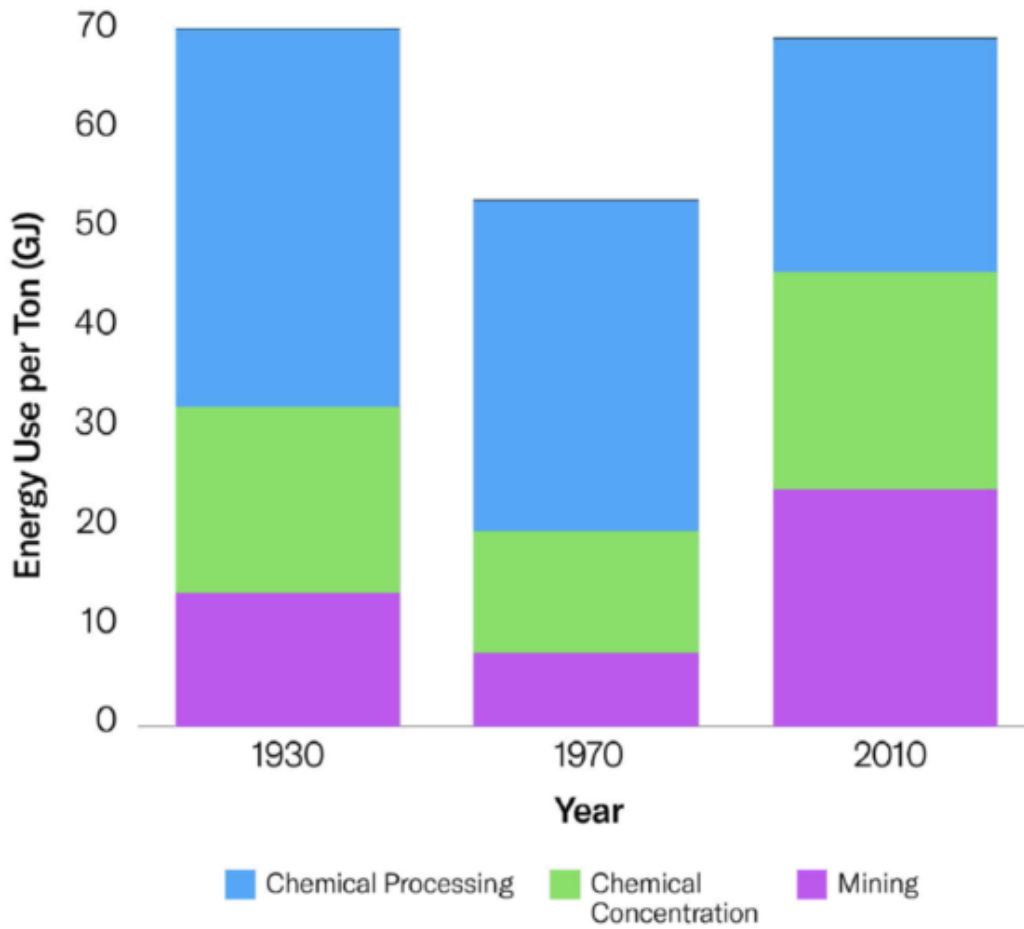
CO₂?????????1????????????????? EV??ICE????????????????????????????????

??1?????????????????????EV??

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Figure 10

Copper Production: Technology Trends in Energy Use per Ton



Source: Nadine Rötzer and Mario Schmidt, "Historical, Current, and Future Energy Demand from Global Copper Production and Its Impact on Climate Change," Resources 9, no. 4 (April 2020)

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??ICE?HEV????????????????????
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?????EV???EV????????????????????ICE??EV??
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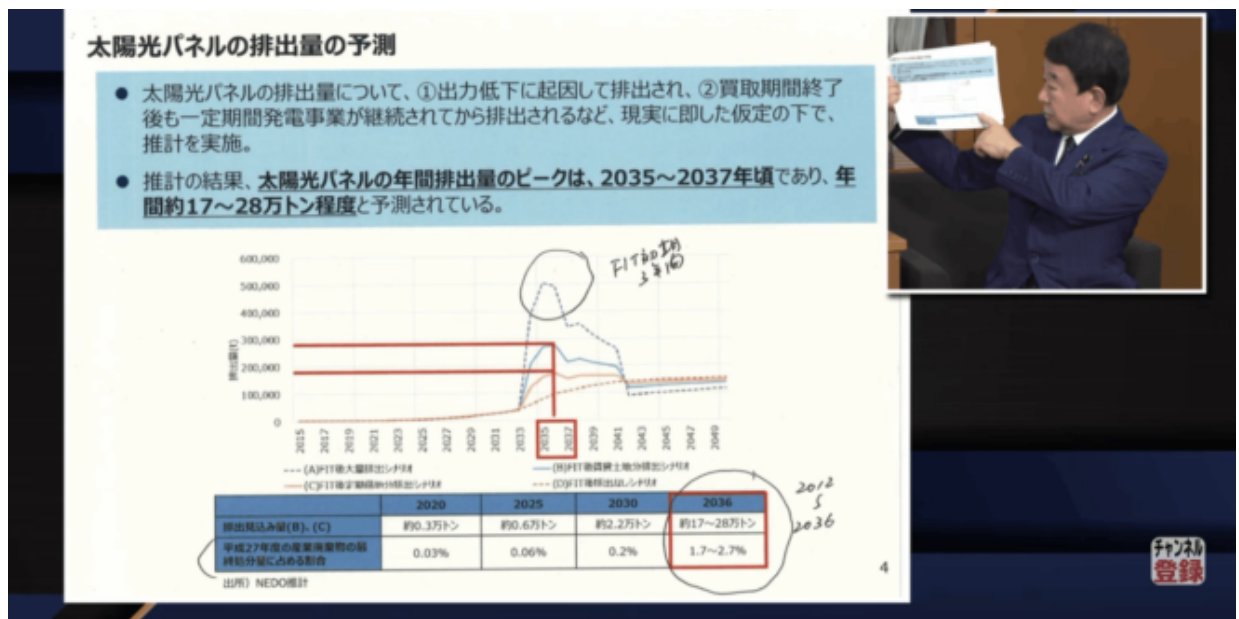
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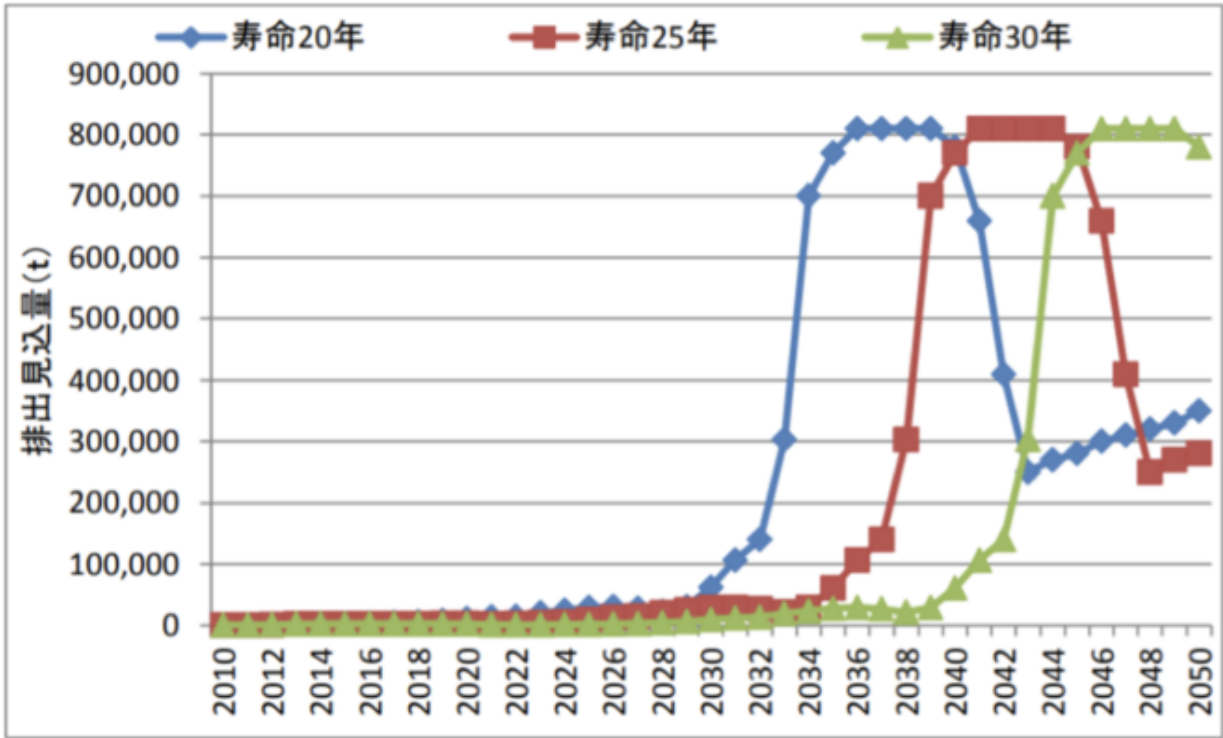


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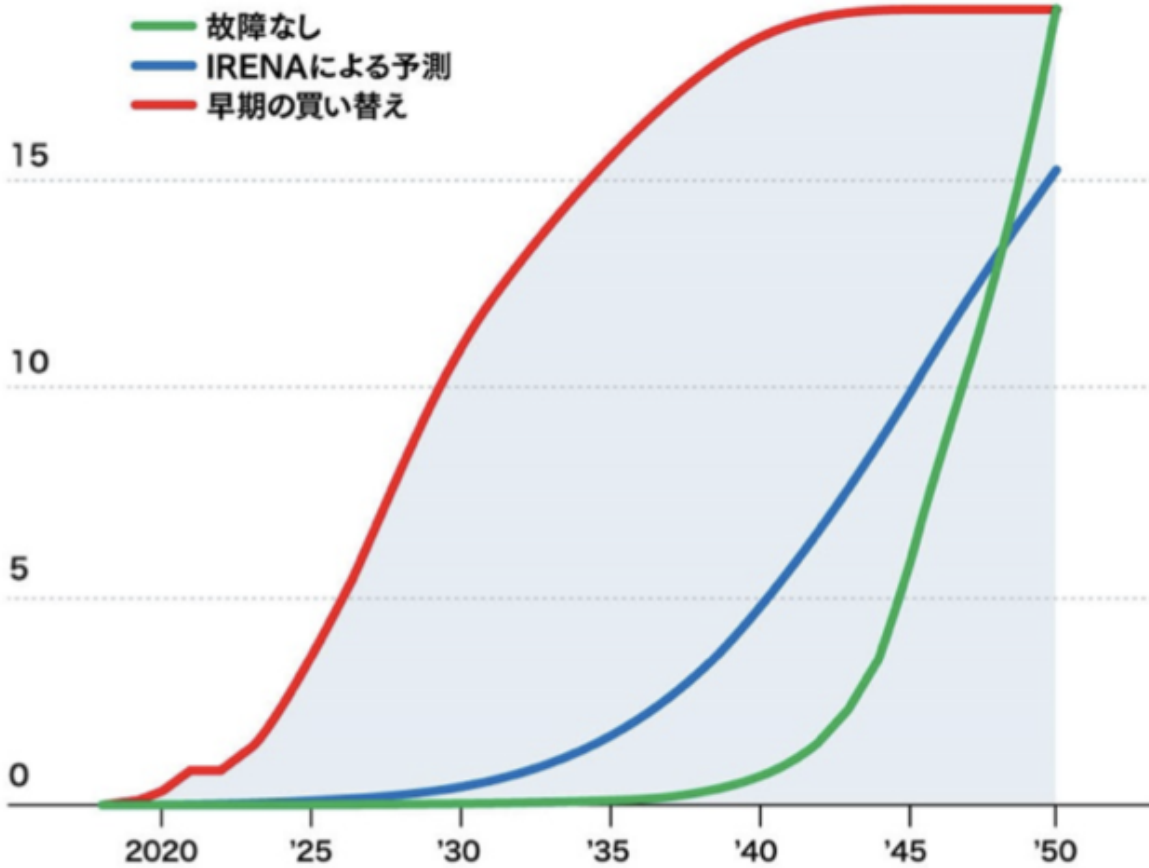
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廃棄物の累計
 (発電容量ベース)

20ギガワット



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2004????????????????JESCO????????????????????30????
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Posted in ???, ?? | No Comments »

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?? ?? · Thursday, July 6th, 2023



Pixelci/iStock

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xijian/iStock

??IEA????????????Net Zero Scenario, NZE????????????

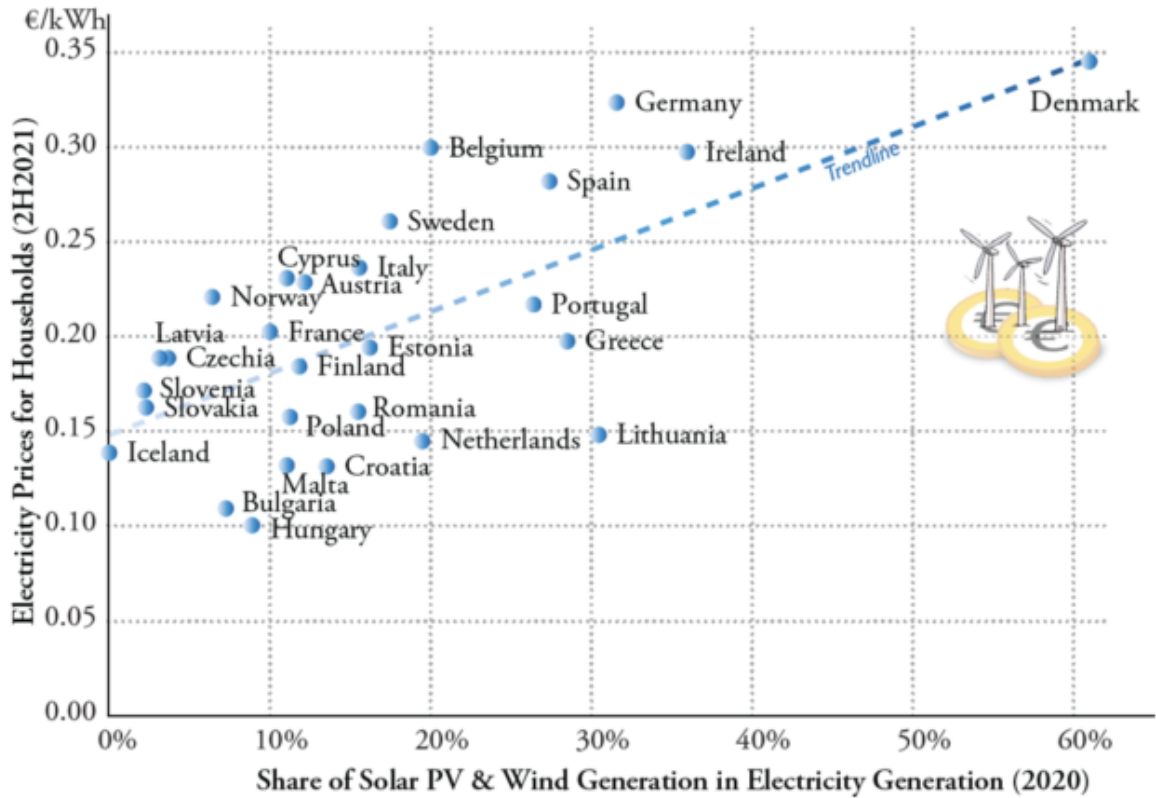
A Critical Assessment of the IEA’s Net Zero Scenario, ESG, and the Cessation of Investment in New Oil and Gas Fields.

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??PV??PV????????????????????????????????
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Figure 46: Solar and Wind Penetration and Electricity Prices in Europe

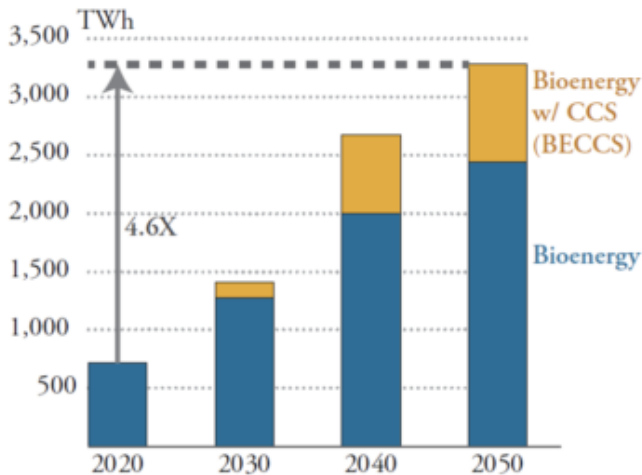


Source: Energy Policy Research, Eurostat, IEA

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IEA?NZE??2050??
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Figure 23. Bioenergy for Electricity Generation in NZE



Source: IEA, Net Zero by 2050 (2021)

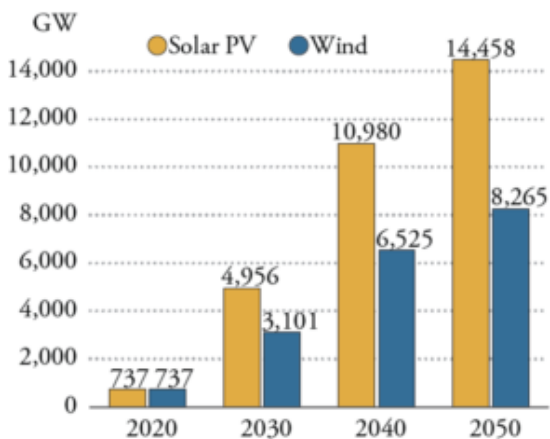
Figure 24. Global Land Requirements for Bioenergy for Electricity Generation in NZE



Source: Energy Policy Research. Land requirement calculations made using FreeingEnergy.

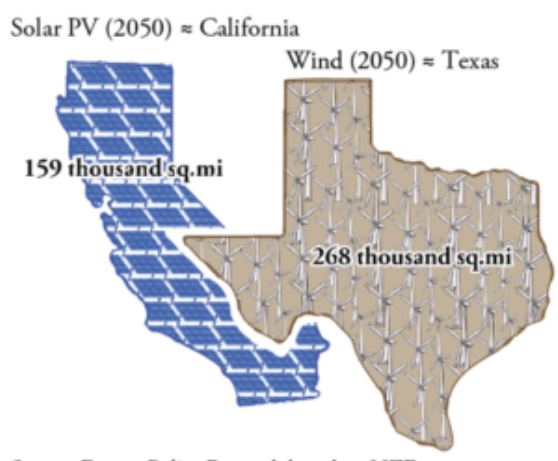
Batt Odgerel, Lucian Pugliaresi, Michael Lynch 38

Figure 25. Global Solar and Wind Capacity in NZE



Source: IEA, Net Zero by 2050 (2021)

Figure 26. Global Land Requirements for Solar/ Wind Farms in NZE



Source: Energy Policy Research based on NZE
Assumes sufficient/optimal grid infrastructure (transmission, storage) and current rate of efficiency

	万 km2	日本=1
メキシコ	197	5.2
フランス	55	1.5
カリフォルニア	42	1.1
テキサス	70	1.8
日本	38	1.0

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PV???1??
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????????COP28????????????????????

?? ? · Monday, July 3rd, 2023



CHUYN/iStock

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- 2025?????GHG?????2050?????10?????
?????IPCC?????2030?43%?2035?60%?????
- 2030?NDC?????GHG?????LTS?1.5?????2050?????
?????COP28?????2030?NDC?????2050?????

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?????6?5?15?????

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2030?45?????10?????
COP27?????LMDC?????

??COP28?????GST?????GST?????
??2023??5?????COP28??GST?????

GST?????3?????

2021?11?????IPCC?6?????
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GST?????IPCC?6?????
?????1.5?????GST?2025?????

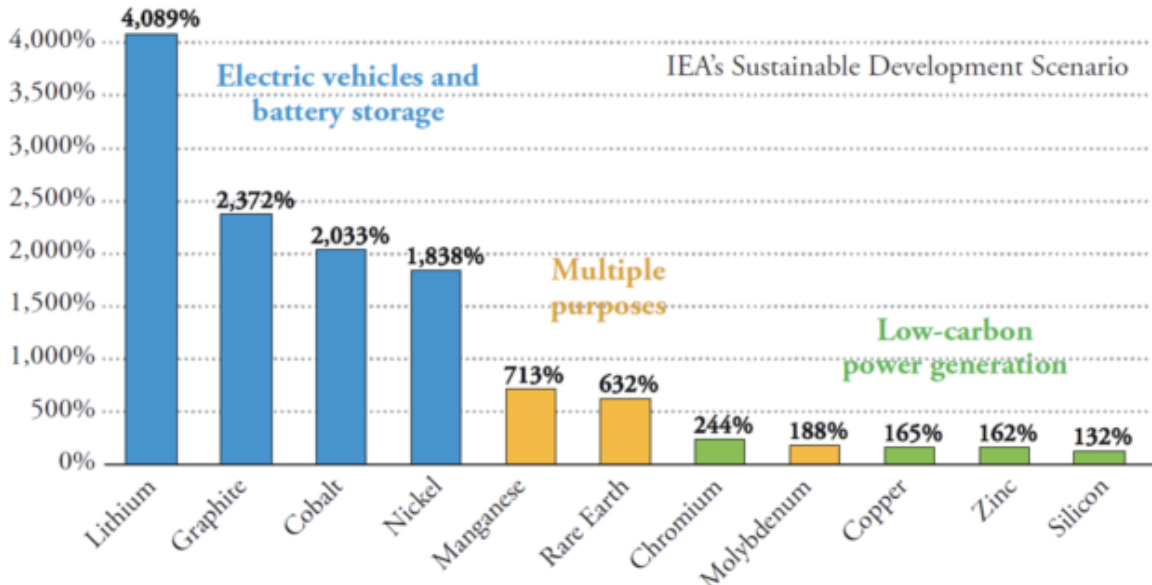
?????2024?????
??2020?????1000?????2030?????6?????
?????GST?????

?????IPCC?6?????IPCC?????2025?????2030?43?2035?6
0?????2019?????GST?????

?????TWN?Third World Network??IPCC?????

- IPCC?6?????3?????2,425?????1,202?????
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- ??????UNFCCC?????
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Figure 33. Required Growth of Critical Mineral Supply (IEA's SDS scenario, 2020–40)



Source: Energy Policy Research, IEA, *The Role of Critical Minerals in Clean Energy Transitions* (2021)

EV??60kWh????????????????????????????????
 150??200????????????????????

Table 13. Battery Chemistry by Content, Kg (60 kWh Lithium-Ion)

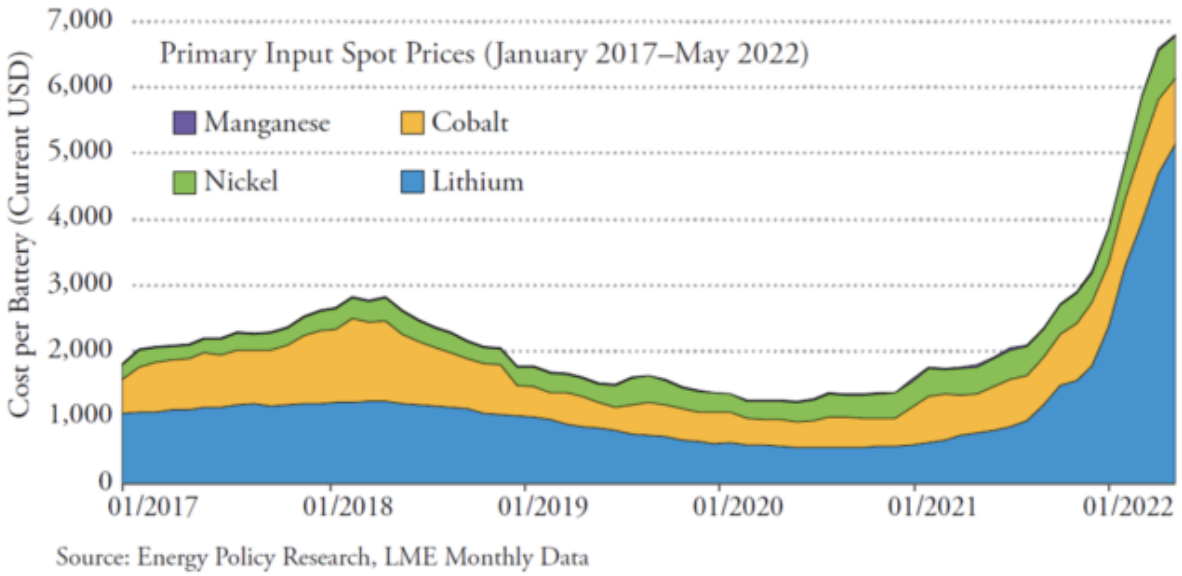
Mineral/Metal	NMC811	NMC523	NMC622	NCA+	LFP
Lithium	5	7	6	6	6
Cobalt	5	11	11	2	0
Nickel	39	28	32	43	0
Manganese	5	16	10	0	0
Graphite	45	53	50	44	66
Aluminum	30	35	33	30	44
Copper	20	20	19	17	26
Steel	20	20	19	17	26
Iron	0	0	0	0	41

NMC811 Nickel (80%) Manganese (10%) Cobalt (10%) NCA+ Nickel Cobalt Aluminum Oxide
 NMC523 Nickel (50%) Manganese (20%) Cobalt (30%) LFP Lithium iron phosphate
 NMC622 Nickel (60%) Manganese (20%) Cobalt (20%)

Source: Bhutada, G. VC Elements

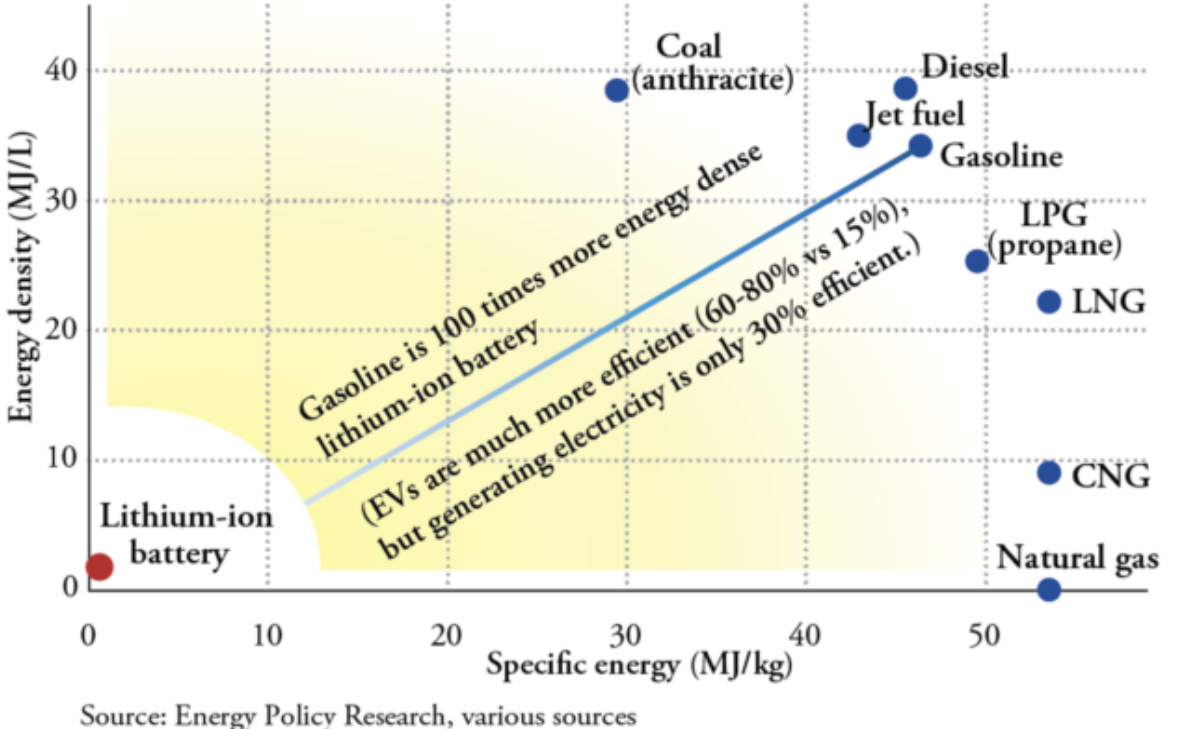
EV??7000????????????????
 100????????????????????EV??

Figure 34. Tesla Battery Cost Based on Monthly Average



EV??
??100????????????

Figure 35. Energy Densities of Common Fuels, Li-ion battery



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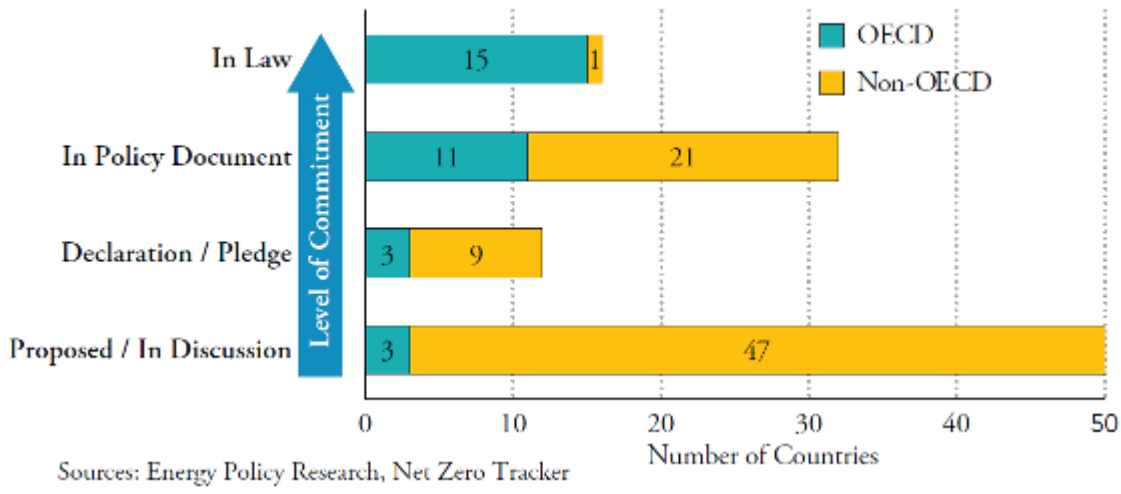
A Mokhtari/iStock

IAE Net Zero Scenario, NZE

A Critical Assessment of the IEA’s Net Zero Scenario, ESG, and the Cessation of Investment in New Oil and Gas Fields.

OECD 2050

Figure 49. Two-Speed Transition: Net Zero by 2050 Level of Commitment



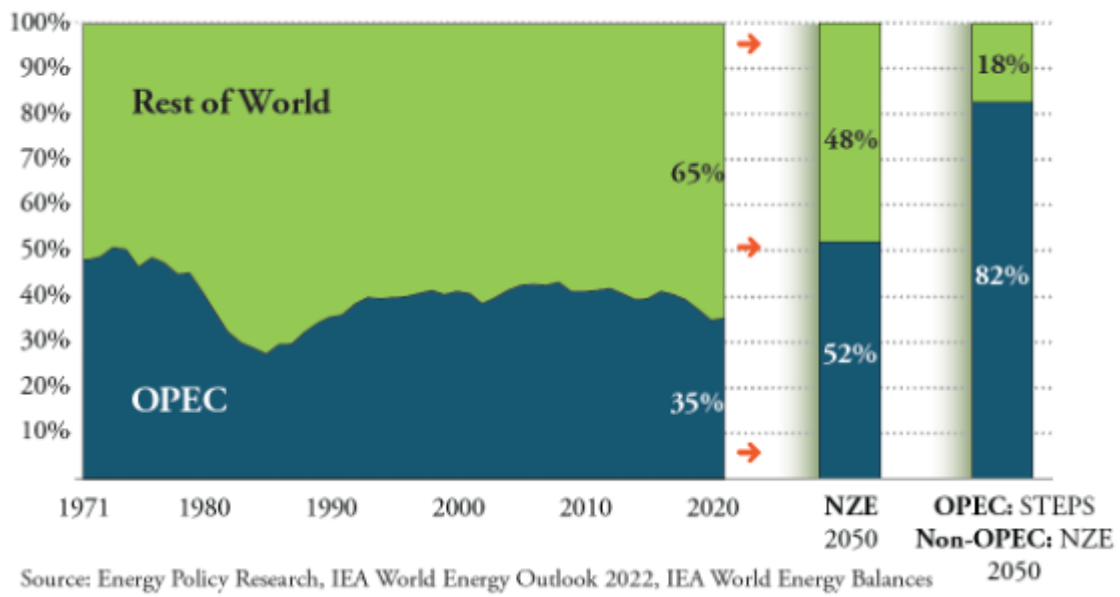
IAE NZE

OECD OPEC 35% 52% 1973

NZE OPE C

OPEC NZE STEPS OPEC 82%

Figure 17. OPEC Share of Global Oil Production

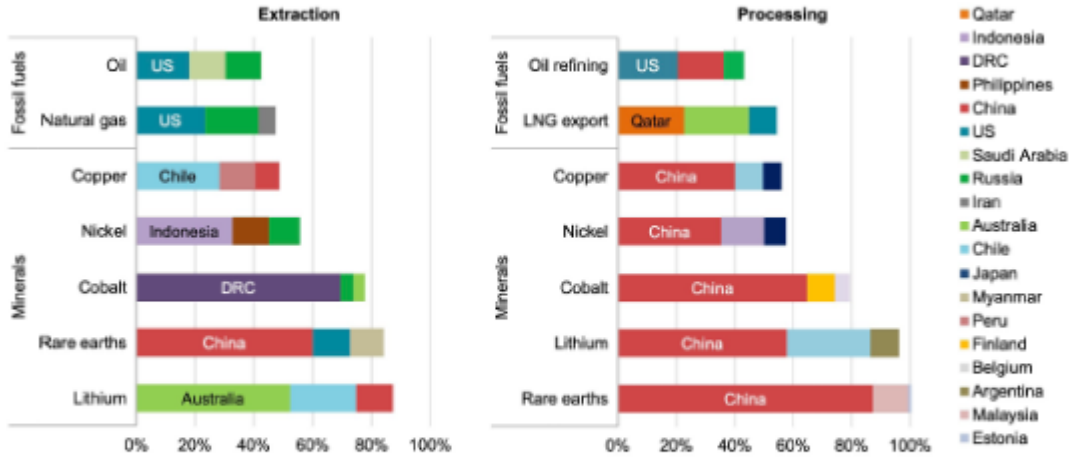


??OPEC??

NZE????????????PV????EV??
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Figure 18. Share of Top Three Producing Countries in Production of Selected Minerals and Fossil Fuels, 2019



Notes: LNG = liquefied natural gas; US = United States. The values for copper processing are for refining operations. Sources: IEA (2020a); USGS (2021); World Bureau of Metal Statistics (2020); Adamas Intelligence (2020).

Source: IEA, *The Role of Critical Minerals in Clean Energy Transitions* (2021)

OPEC??NZE??
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IEA????????????????????????

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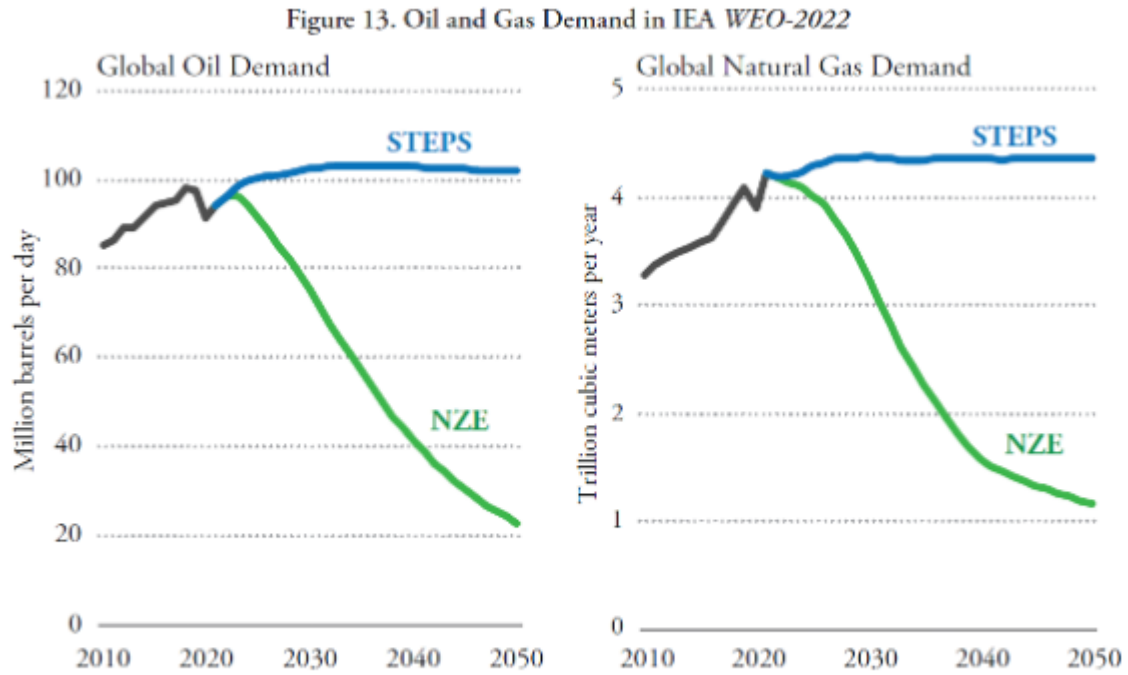
privetik/iStock

????????IEA????????Net Zero Scenario, NZE????????

????????IEA????????ESG??
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A Critical Assessment of the IEA’s Net Zero Scenario, ESG, and the Cessation of Investment in New Oil and Gas Fields.

????????NZE??2050????CO2????????STEPS????????
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Source: Data from IEA, *World Energy Outlook* (2022) & *Outlooks for gas markets and investment* (2023). The data derived and estimated from graphs in the *WEO-2022* and the IEA’s gas report for the G7, as the IEA’s data tables only show scenario data for 2030 and 2050.

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Rawf8/iStock

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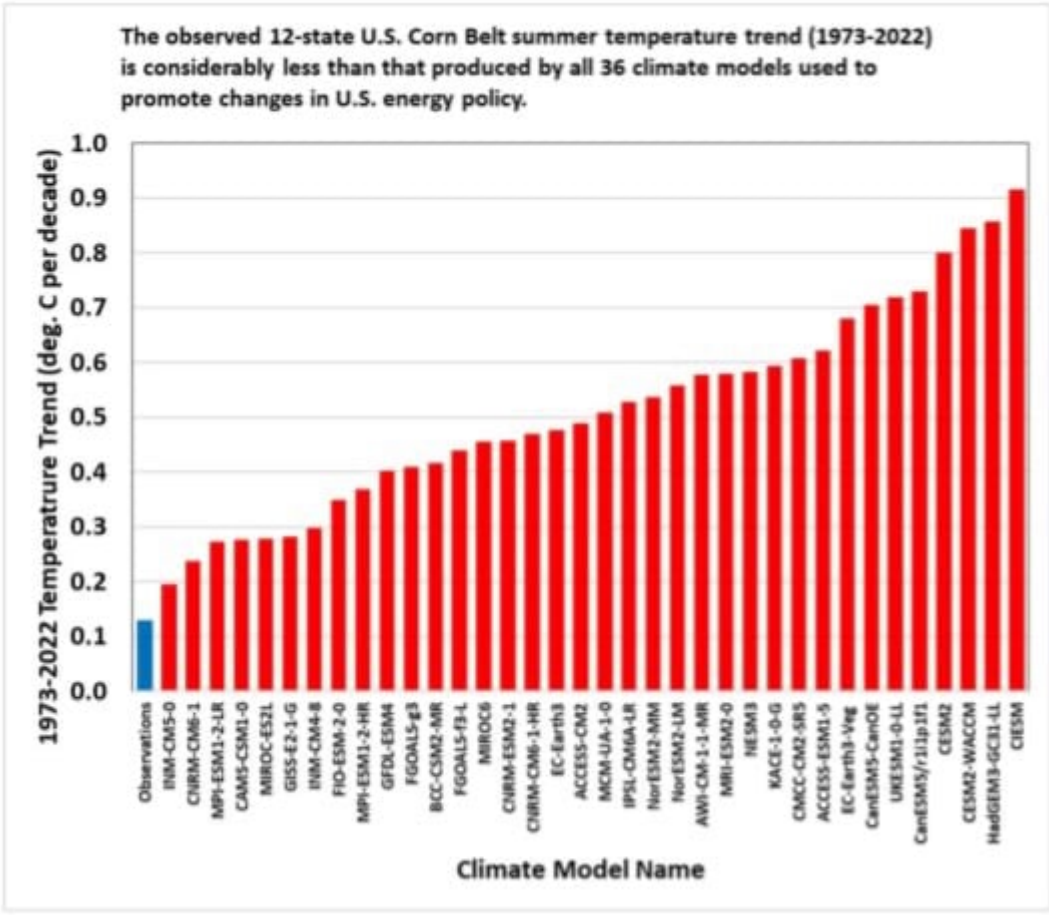
?? ?? · Friday, June 23rd, 2023



feellife/iStock

IPCC??
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BBC???? – ?????20????????????????????????????????????https://t.co/pF1RfWUM94

— BBC News Japan (@bbcnewsjapan) February 18, 2021

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【参考】今後10年間の火力供給力の増減見通し

- 今後も、**主に緊急時に活用**されていた**石油火力発電設備の廃止が継続**する見込み。
- 当面は火力の新設計画も予定されている一方、**供給力全体としては減少傾向**にあり、稼働率低下や卸電力取引市場の価格の低迷に伴う採算性悪化から、さらに加速する懸念。



注1. 2017~2021年度：新設実績は資源エネルギー庁「石炭火力発電所一覧」および電気事業便覧（2021年版）、廃止実績は各年度供給計画および各社HP等より。
注2. 2022年度以降（新設）：2022年度供給計画より

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Posted in ??????????, ??? | [No Comments »](#)

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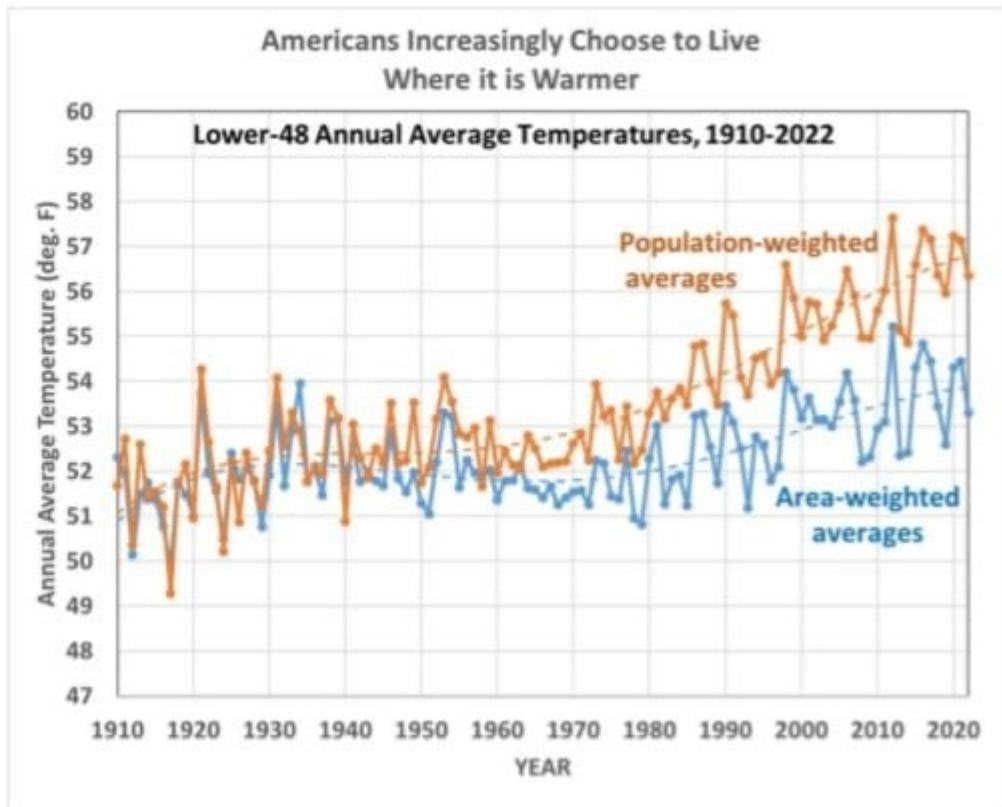
?? ?? · Sunday, June 4th, 2023



Darwel/iStock

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?? ? · Monday, May 29th, 2023

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spooH/iStock

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Confronts Reality”????2023?1?23??

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Posted in ??????????, ?? | [No Comments »](#)

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?? ?? · Sunday, May 28th, 2023



sasun bughdaryan/iStock

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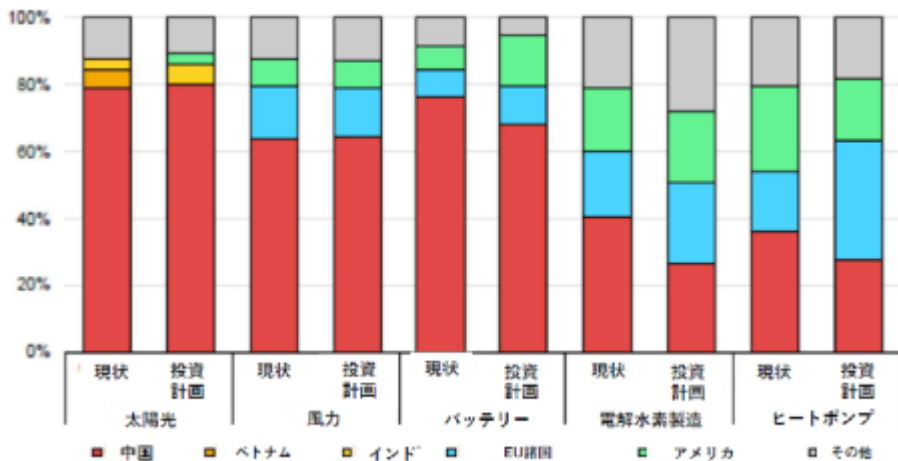
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図3. グリーン技術製造の地域集約度—現状と将来



出典：The State of Clean Energy Technology Manufacturing, IEA, May 2023

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85????2020????????????84????2019????????

3?“Securing Clean Energy Technology Supply Chains”, IEA, July 2022 / “The State of Clean Technology
Manufacturing”, IEA, May 2023

4?Reuters, 2011?1?17?

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Posted in ??????????, ??? | No Comments »

G7????????????????????CO2??

?? ?? · Wednesday, May 24th, 2023

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???Twitter by True Science PEng, DFP, ADFS, MA, MBA

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Posted in [???](#), [????](#) | [No Comments »](#)

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?? ??? · Monday, May 22nd, 2023



Wikipedia??

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?? ?? · Saturday, May 20th, 2023

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Allkindza/iStock

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FACT SHEET: Biden-Harris Administration Proposes New Standards to Protect Public Health that Will Save Consumers Money, and Increase Energy Security

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- ????CO₂????2????100????CO₂????????????????????????????????
- EV1????????????12,000????????????????????200????????????????????????????
- ?????????????2032????????????????SUV????????????67????????????????50????????
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- CO₂????????????????????????????????????5000ppm????????????????????1000ppm????????????????
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- EV1????????12,000??
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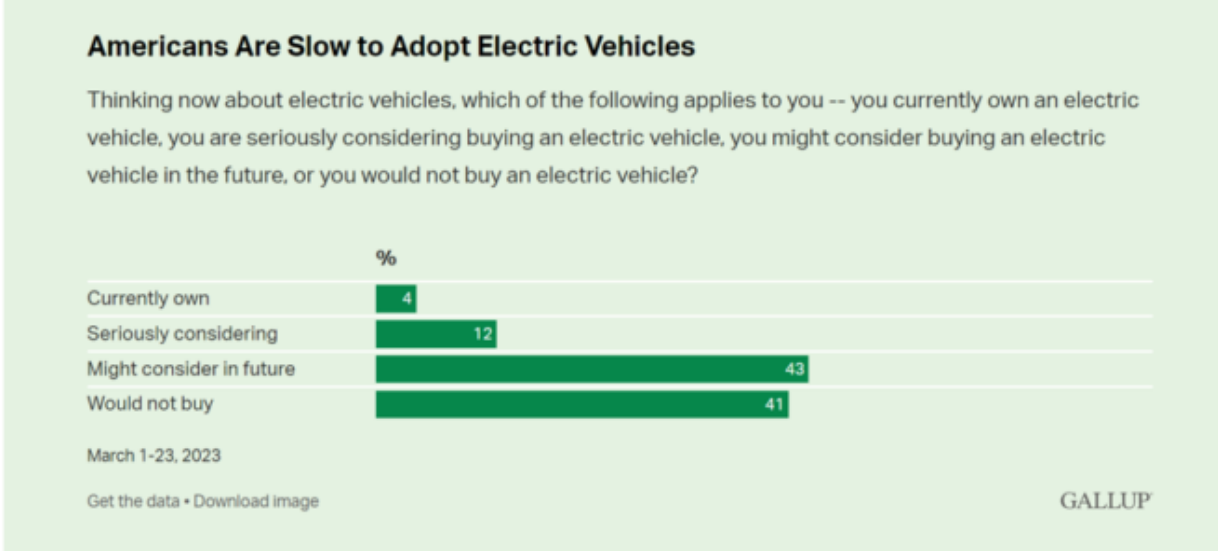
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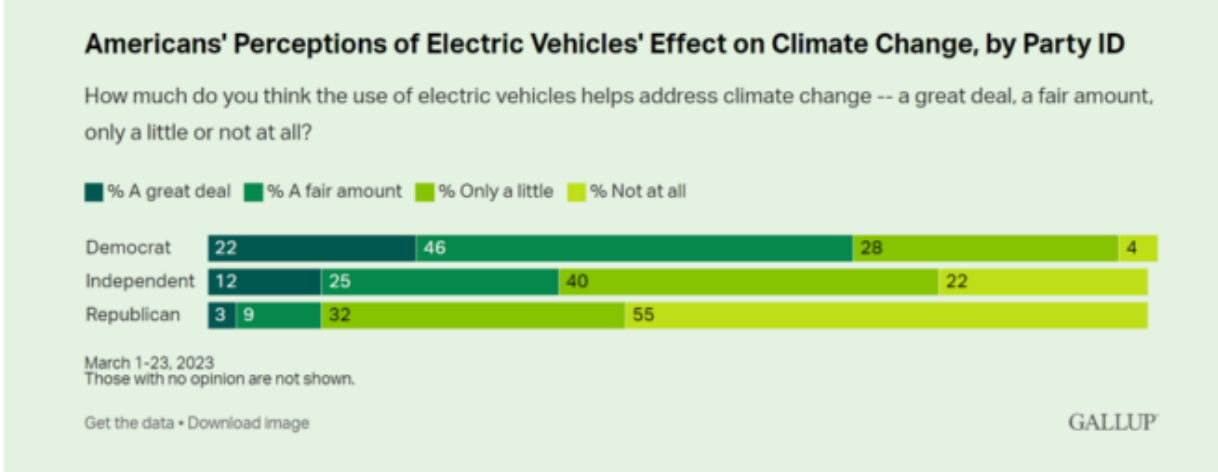
Most Americans Are Not Completely Sold on Electric Vehicles

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- EV????????4????????????????????12????????????????????EV????????????
- ?????43% ?????EV????????????????????????41% ?????????????



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57??2026????10??EV????????????????????????????????150??????
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?? ?? · Tuesday, May 16th, 2023



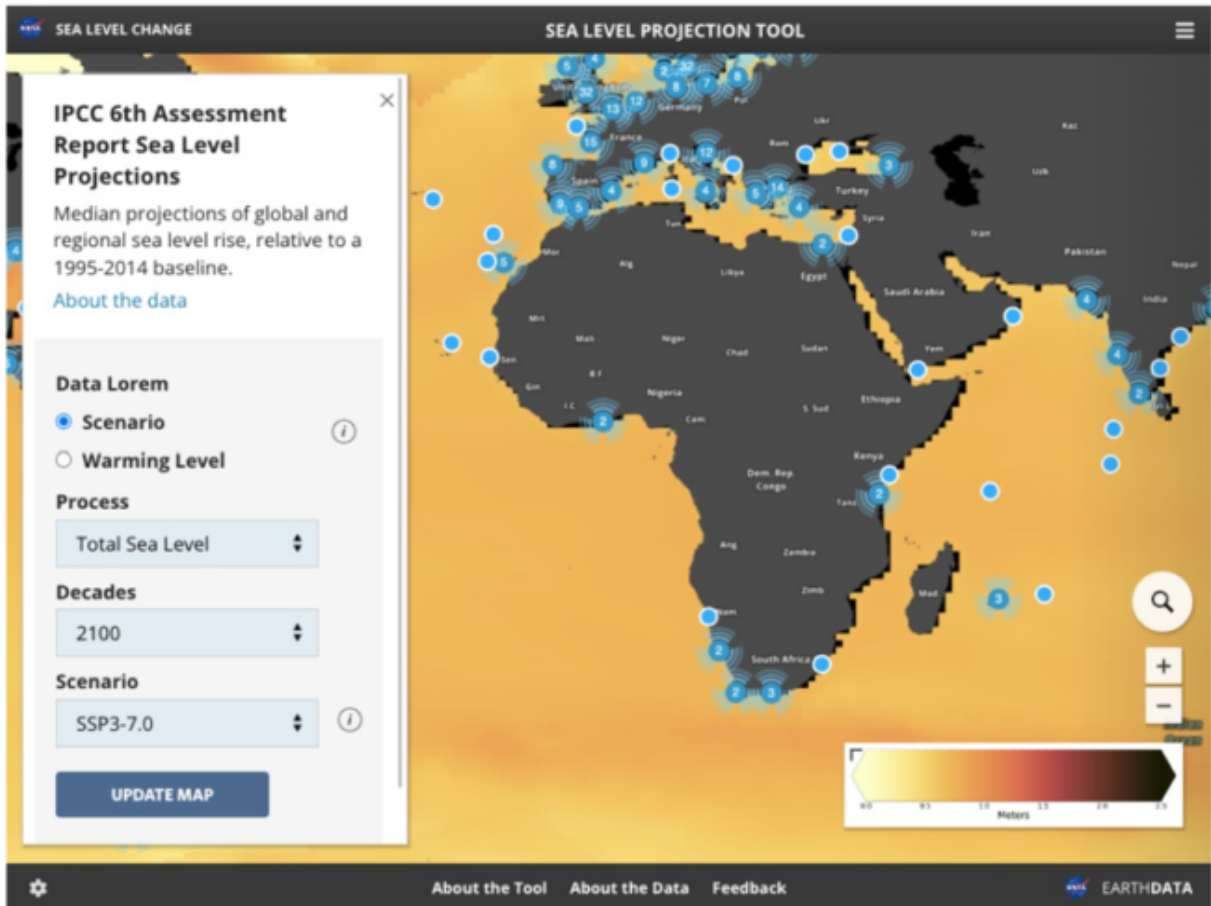
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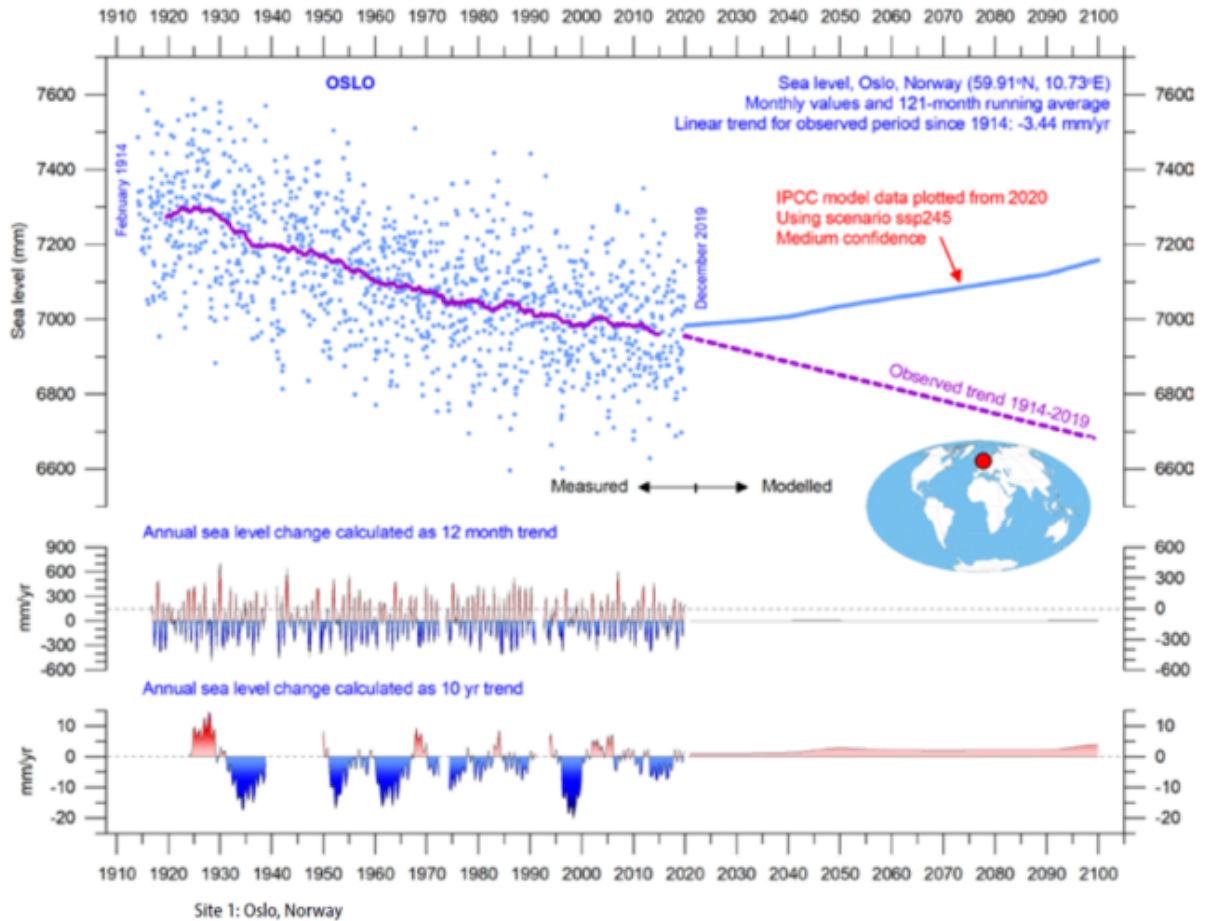
IPCC AR6 Sea Level Projection Tool



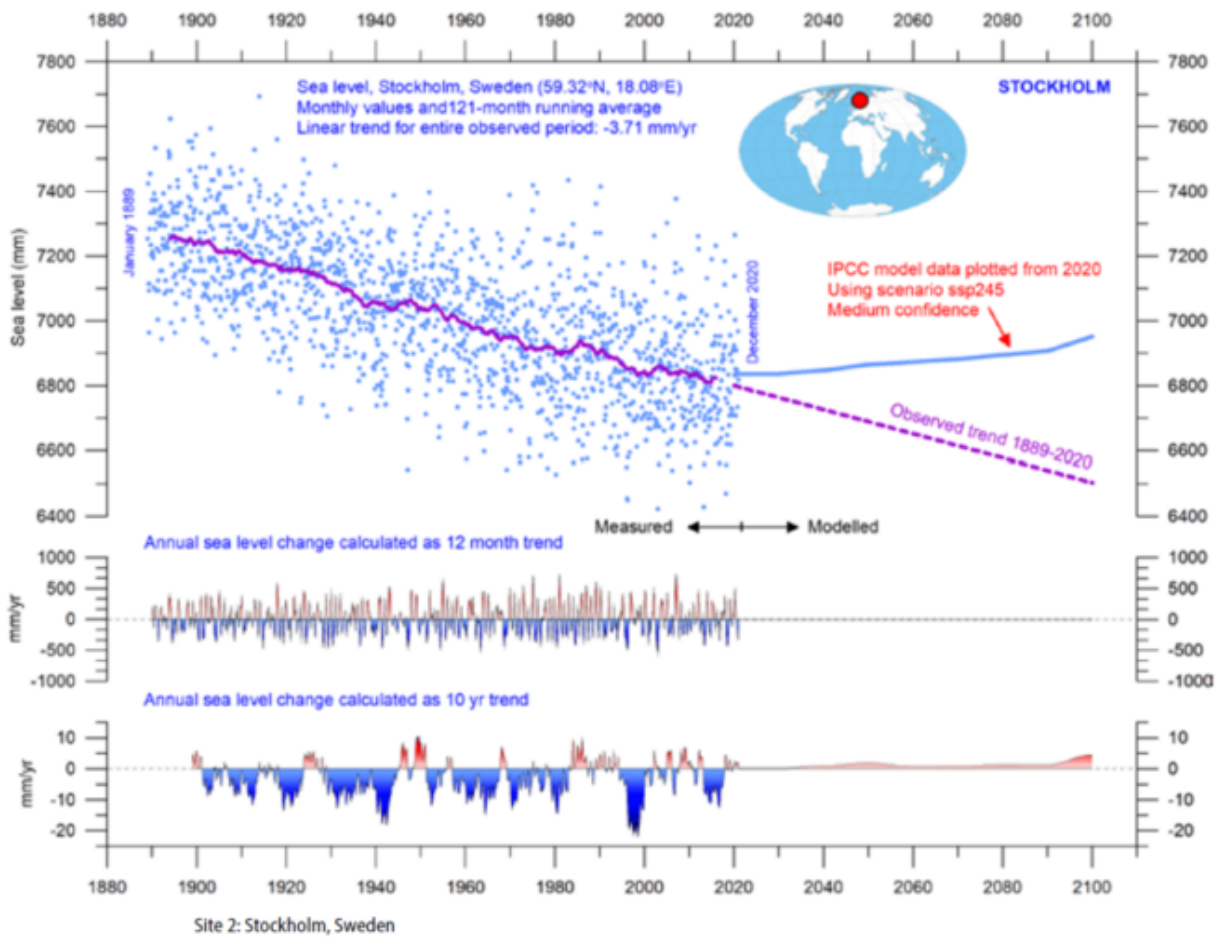
IPCC AR6 Sea Level Projection Tool

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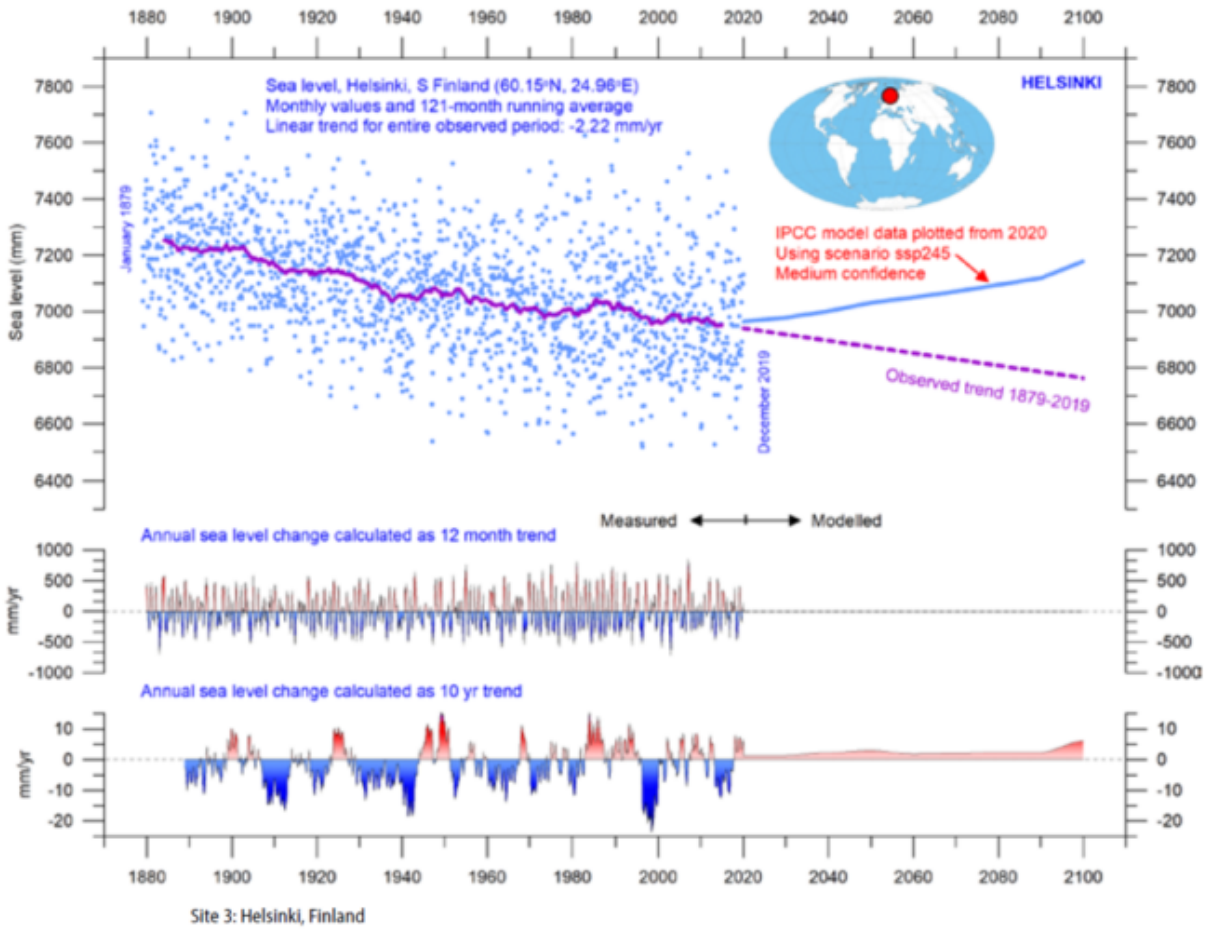
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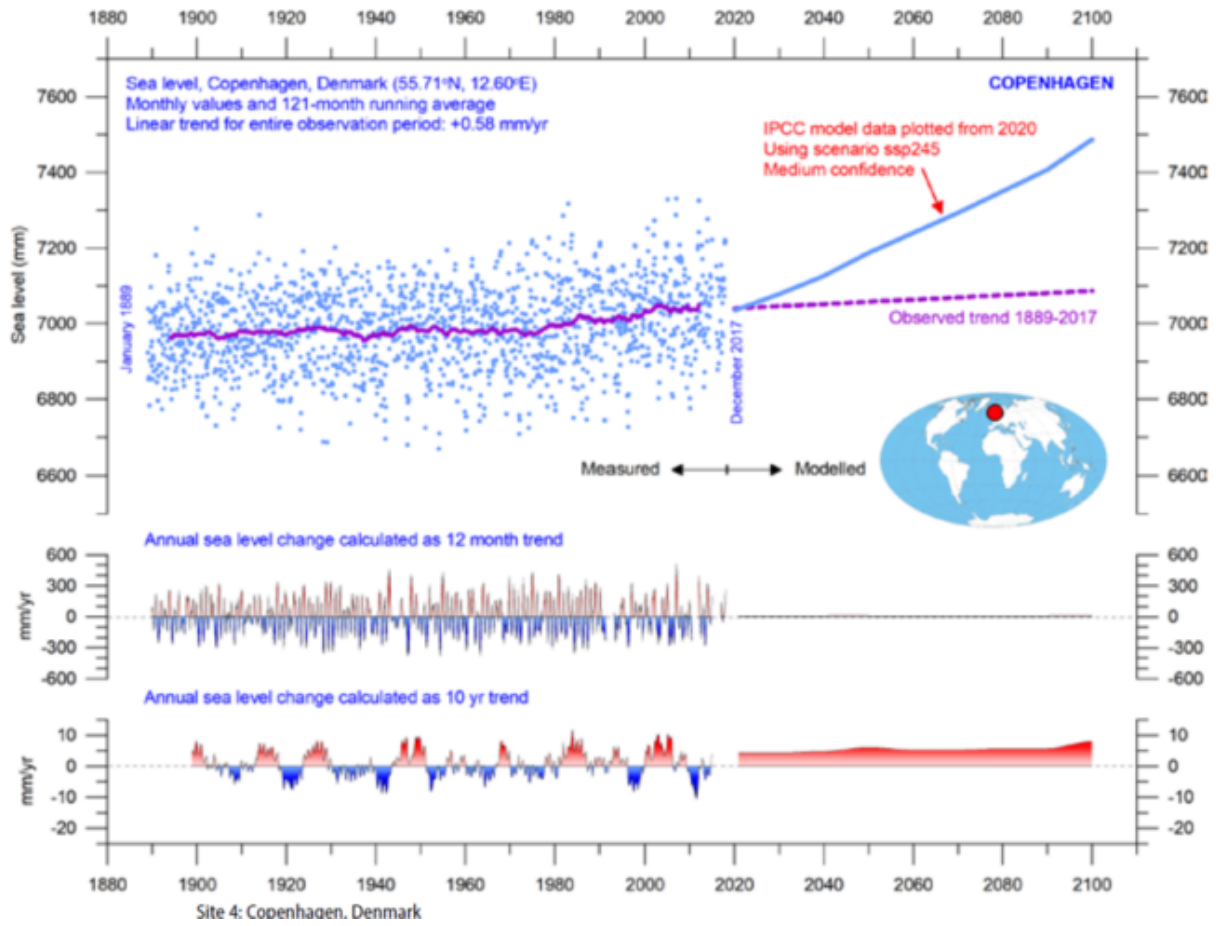
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?? ?? · Monday, May 15th, 2023

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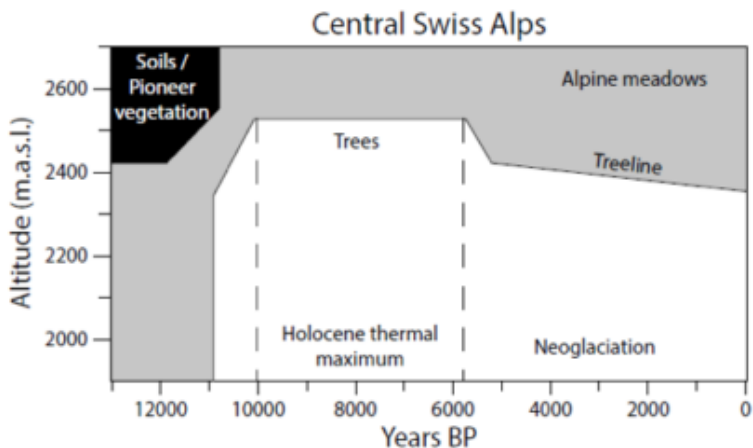


Figure 4: Fluctuations of the treeline in the Swiss Central Alps during the Holocene. The limits of the vegetational zones are placed between the sites according to the presence of the respective vegetation type as inferred by macrofossil analysis. Altitude in meters above sea-level. After Tinner & Theurillat 2003. Current treeline in the Swiss Central Alps is 150-200 m below Holocene Thermal Maximum treeline limit.

??Obliquity??
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 Age??

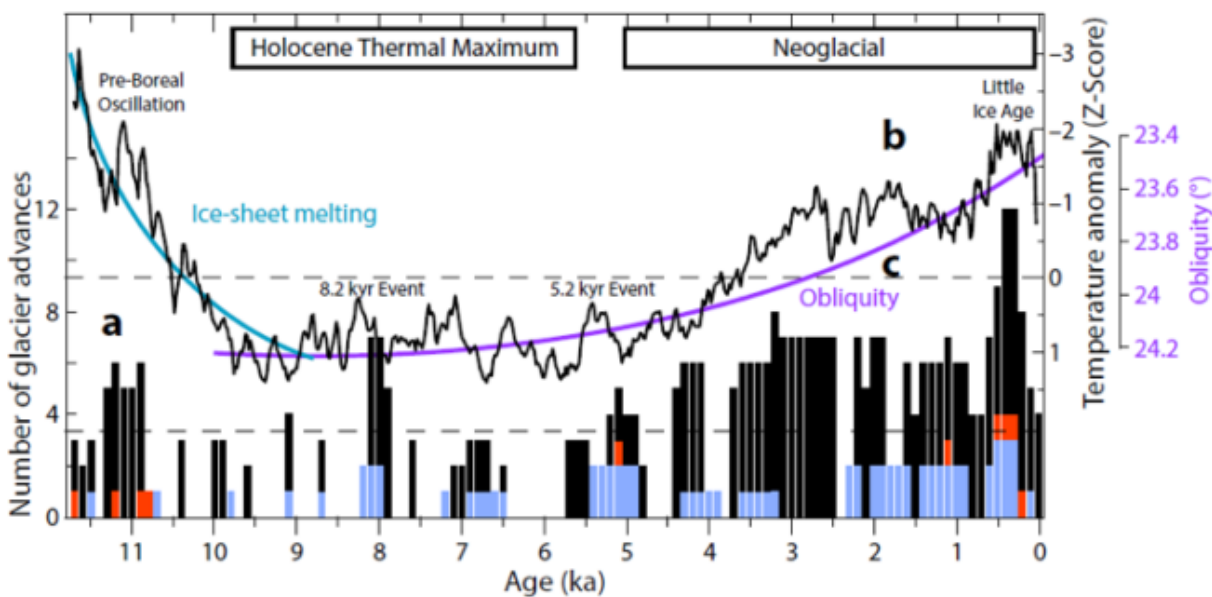


Figure 3: Glacial advances versus temperature (inverted) during the Holocene. a) Number of regions displaying glacier advances at each Holocene century. Black, NH 17 regions; orange, low latitudes single region; ice blue, SH 4 regions. Bottom dashed line, Holocene glacial position average. b) Inverted temperature reconstruction from the same 73 proxies used by Marcott et al. 2013. The reconstruction ends in 1910 and does not include modern warming. Temperature anomaly changes are expressed as Z-score (distance to the mean). Some well-known cooling periods or events are indicated by their accepted names. The period affected by the melting of the extra-Arctic ice sheets is indicated in aquamarine. c) Inverted changes in obliquity. Vinós, 2022, page 55.¹³

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Posted in ???, ????? | No Comments »

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?? ?? · Sunday, May 14th, 2023



borchee/iStock

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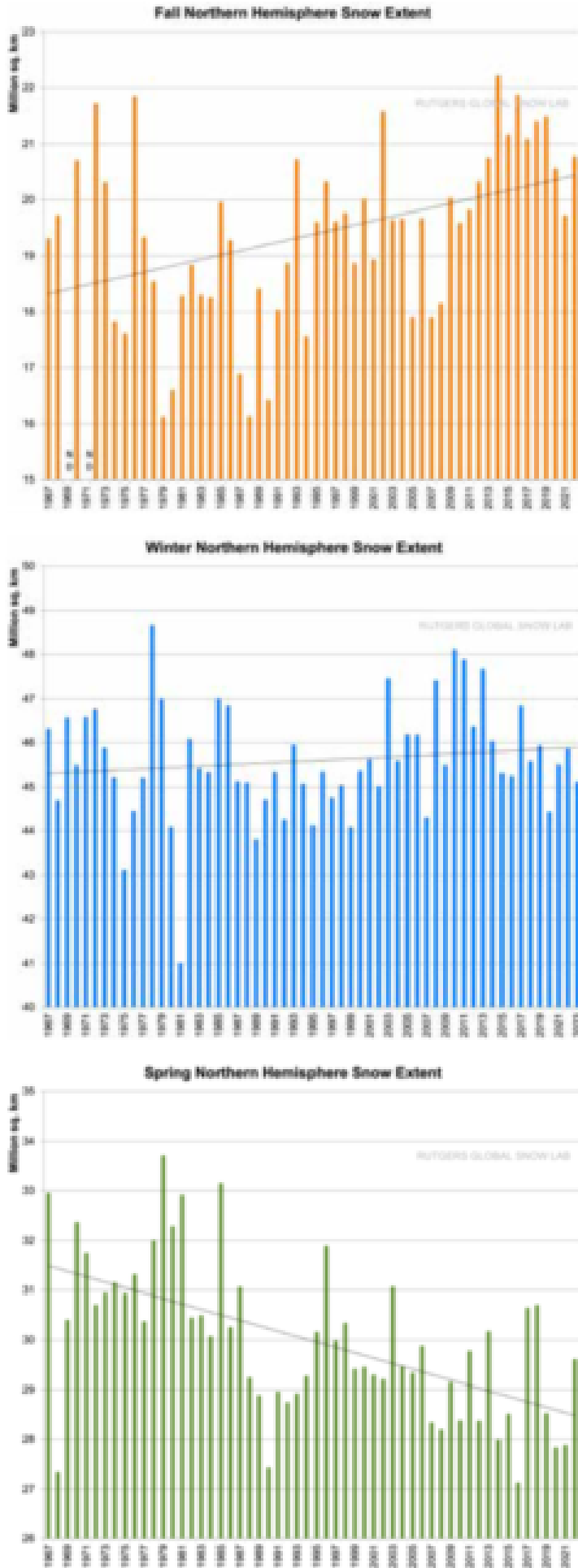


Figure 4: Snow cover extent (SCE) for the Northern Hemisphere for autumn, winter and spring. From: Rutgers Global Snow Lab (2023)

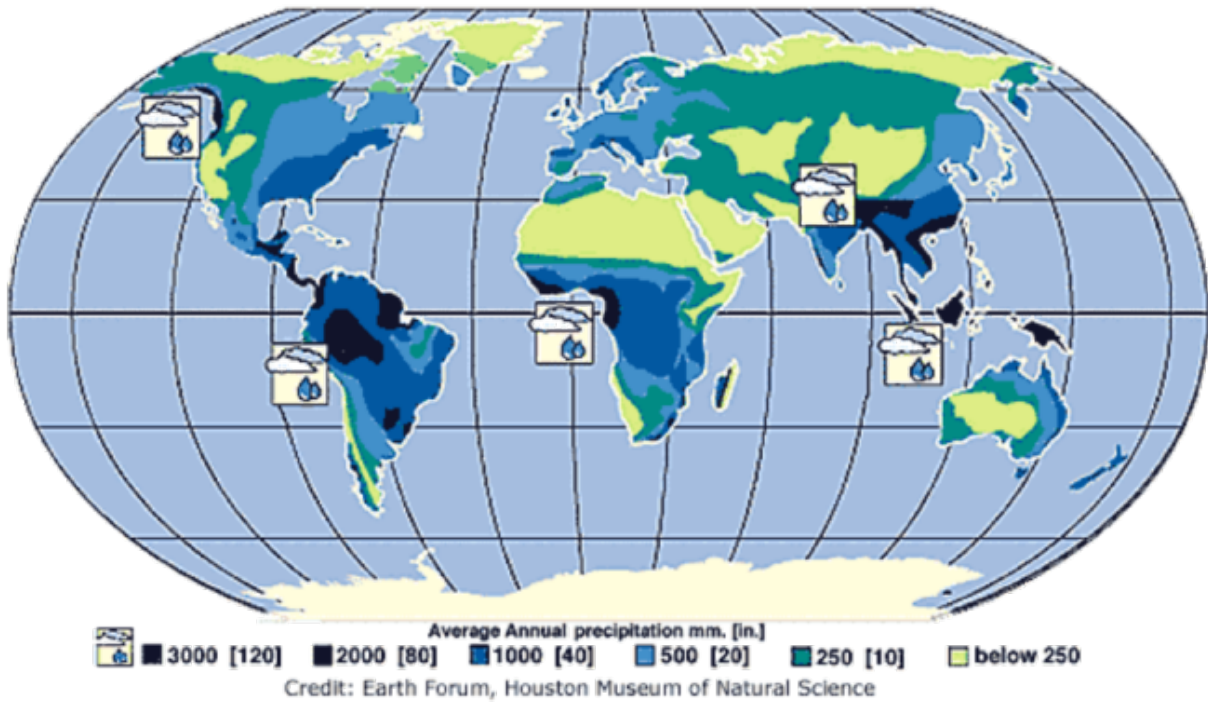
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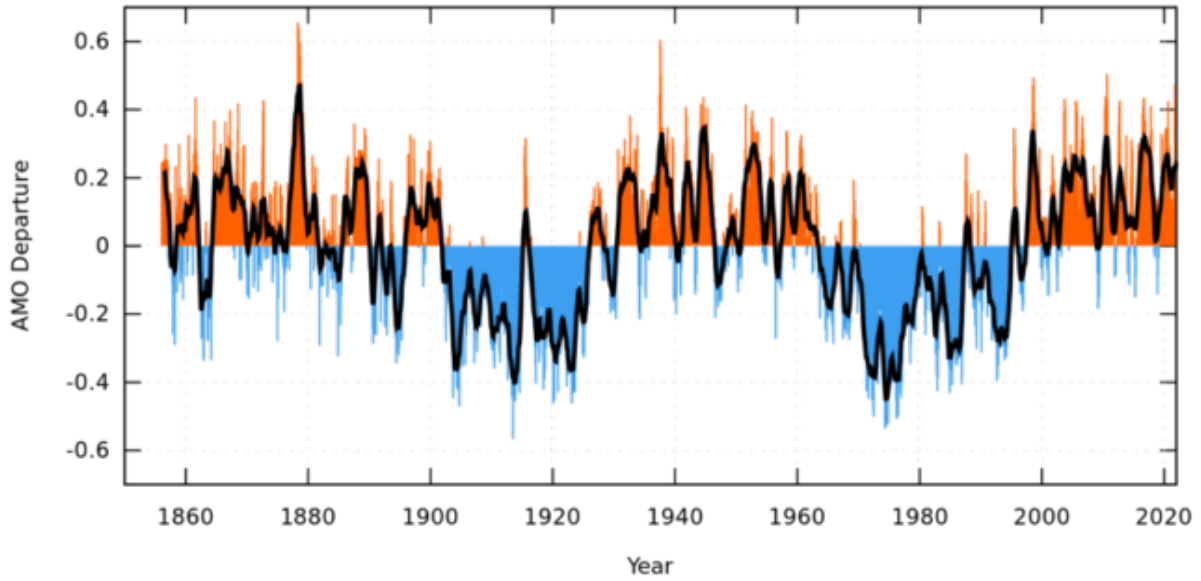
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Monthly values for the AMO index, 1856 - 2022



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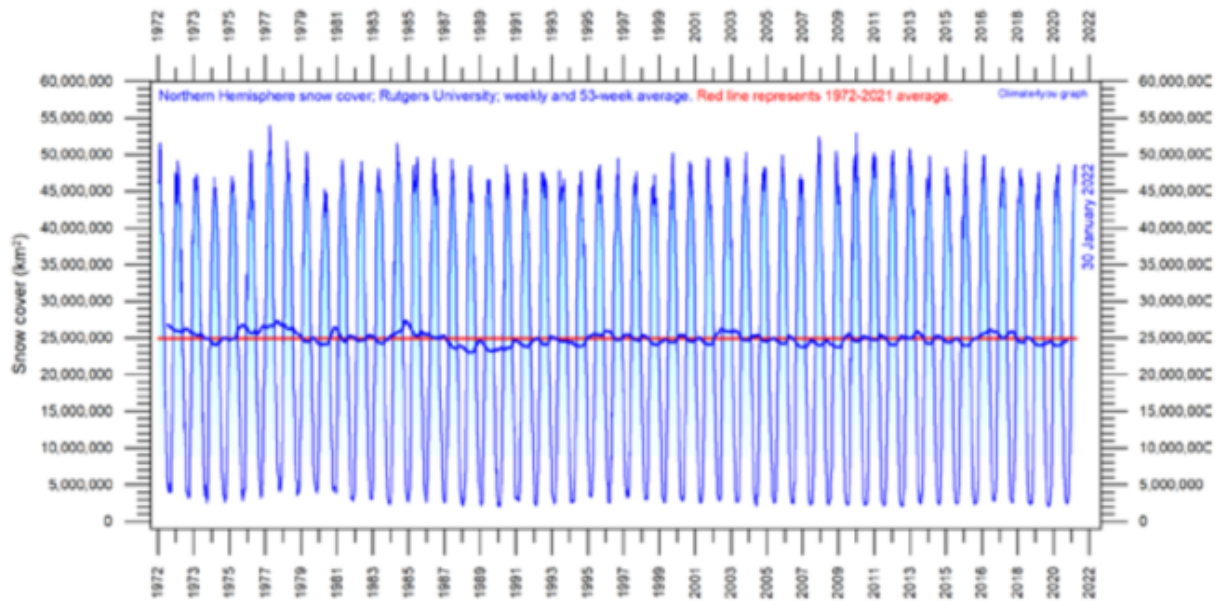


Figure 7: Northern hemisphere weekly snow cover since January 1972 according to the Rutgers University Global Snow Lab (<http://climate.rutgers.edu/snowcover>), the thin blue line is the weekly data, and the thick blue line is the running 53 week average (approximately 1 year). The horizontal red line is the 1972-2021 average. Last week shown: week 1 in 2022. Last figure update: 11 January 2022. Source: Ole Humlum, climate4you.com

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Posted in ???, ????? | No Comments »

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Posted in ???, ?? | No Comments »

RFK Jr.?2024????????????????

?? ?? · Wednesday, May 10th, 2023



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RFK Jr. Says Climate Change Being Exploited to Push 'Totalitarian Controls'
(theepochtimes.com)?

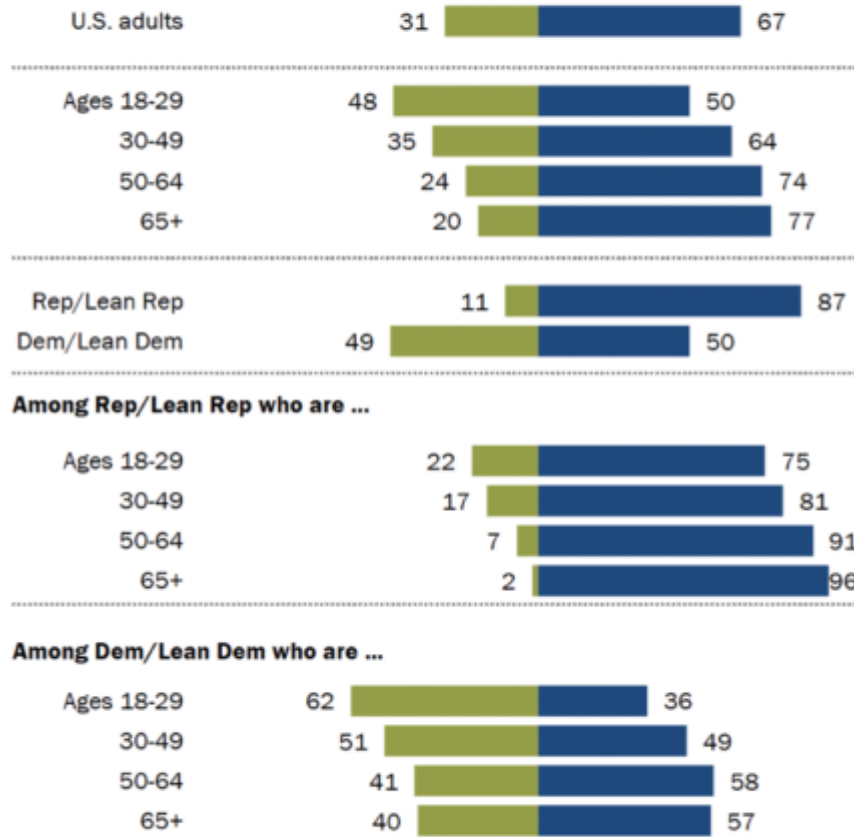
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Younger U.S. adults more open than older adults to phasing out fossil fuels completely

% of U.S. adults who say that the U.S. should ...

■ Phase out the use of oil, coal and natural gas completely, relying instead on renewable sources
■ Use a mix of energy sources including oil, coal and natural gas along with renewable sources



Note: Respondents who did not give an answer are not shown.
Source: Survey conducted Jan. 24-30, 2022.

PEW RESEARCH CENTER

What the data says about Americans' views of climate change?Pew Research Center ?

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2023??ESG??????????

?? ?? · Saturday, May 6th, 2023



Kanur Ismail/iStock

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initiative??NZBA????????19????????????
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??ESG????????????????????????

2023????????EU????????????????????????????????????2035?EV????????????????????????????????ESG???

ESG ESG 19 ESG

2024

CO2

年	日本	米国
1997年	▲6% (橋本政権)	▲7% (クリントン政権)
2015年	▲26% (安倍政権)	▲26% (オバマ政権)
2021年	▲46% (菅政権)	▲50~52% (バイデン政権)

CO2

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2021 2021 46% 2024 ESG

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SDGs

Posted in ??????????, ??? | No Comments »

EU?EV????????????????e-fuel????

?? ?? · Sunday, April 30th, 2023



a-image/iStock

EU?EV?????

?????EU????????????2035????????????e-
 fuel????????????????????EU?EV????????????EU????????
 ??????EV????????????

e-
 fuel?????????H₂????????????CO₂????????????
 CO₂????????????e-
 fuel????????????

EU????????????????????
 ???????WEF????????????

????????????EV??40????????EU????????
 ??EV????????

??????

?????550????????????????????????????????2020?10?26?EU????????????????????????????2050????????
??2030????????????????EV????????????????

????????12??
??2050??
??????????

??????????????

1. 400????????????EV??10????????????20????????????10?15??
??????????????
2. ?EV????????????????????????????37????????????????????????10?20????????????50?150????????????600????
?????
3. EV????????????????????????????????30????????????????????????2????????????????????EV????????????
????????EV?????1??????????????

??3????????????????????????????????????

??WEF????????????????CO₂??WEF?Sustainable
Development Impact Meetings????????????????????????

UN Secretary for Global Comms says we “own the science” on “climate change,”
and we think that “the world should know it.”

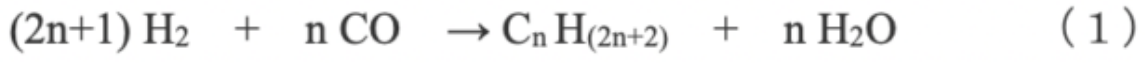
??

??????WEF??

?????e-fuel??????

??e-fuel?????CO₂?H₂?????Fischer-
Tropsch?FT????????????????????FT????1920????????????????FT????????????????
??CO?H₂??

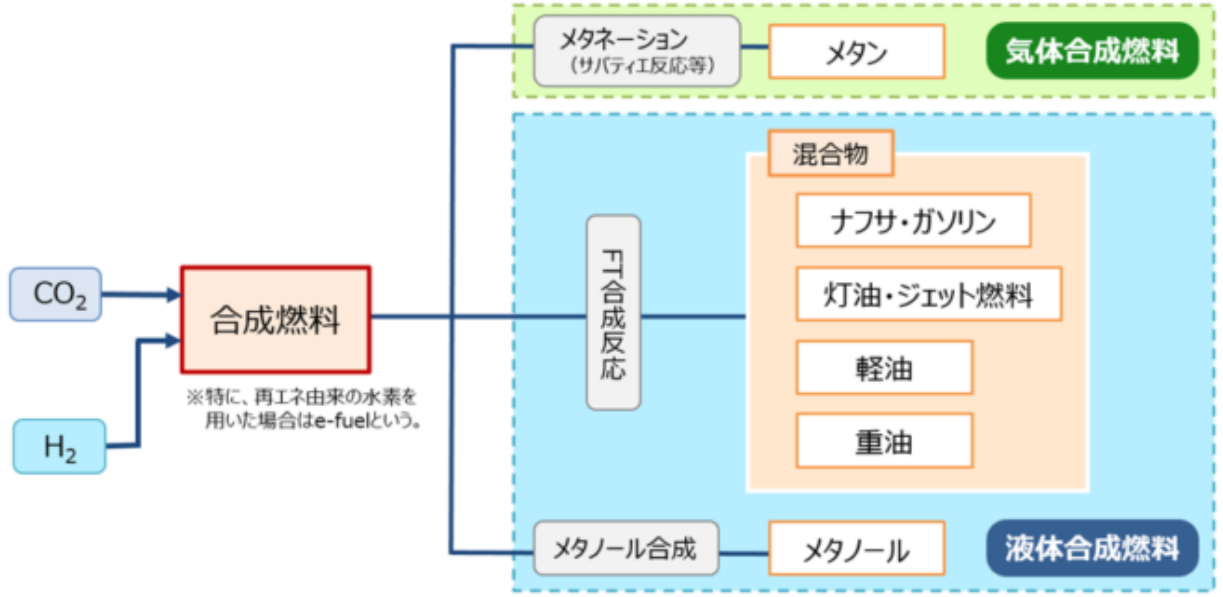
????FT????????????CO?H₂??



n
=1????????????????FT??
????????????????????FT????????????CO??????????

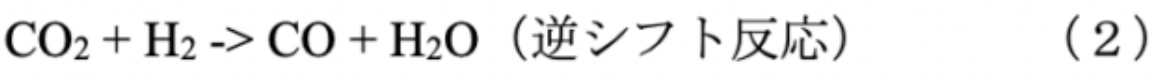
????????????????CO????CO₂?H₂?????FT????????????????????????????CO₂?CO????????
????????????CO₂??CO??220?270?????????????C

O₂????700?800????????????????????



????2021????????????

??CO₂????CO??1???



????????e-fuel????????????1????CO₂????3????H₂????????????????e-fuel????????????????????

e-fuel??e-fuel
1????????300?700????????????2030????????????????30?/Nm³?20?/Nm³????????????????e-fuel????????????

H ₂	CO ₂	製造コスト	合計	ケース
100円/Nm ³ × 6.34Nm ³ /L	5.91円/kg × 5.47kg/L	33円/L	約700円/L	国内の水素を活用し、国内で合成燃料を製造するケース
(32.9円/Nm ³ + 14.65円/Nm ³) × 6.34Nm ³ /L	32円/L	33円/L	約350円/L	海外の水素を国内に輸送し、国内で合成燃料を製造するケース
32.9円/Nm ³ × 6.34Nm ³ /L	32円/L	33円/L	約300円/L	合成燃料を海外で製造するケース
20円/Nm ³ × 6.34Nm ³ /L	32円/L	33円/L	約200円/L	将来、水素価格が20円/Nm ³ になったケース

※NEDO「CO₂からの液体燃料製造技術に関する開発シーズ発掘のための調査（2020.8）」の結果に基づき試算。

??2021??????????

????????????????2050??
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