

Global Energy Policy Research | GEPR

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?? ?? · Saturday, June 26th, 2021



dongfang zhao/iStock

????????24????????????????????????????????????5????????????????????????????????

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- ?A?Hoshine Silicon Industry (Shanshan)
- ?B?Xinjiang Daqo New Energy
- ?C?Xinjiang East Hope Nonferrous Metals
- ?D?Xinjiang GCL New Energy Material Technology
- ?E?XPC?Xinjiang Production and Construction Corps?

????(??Xinjiang?????????????????????)?

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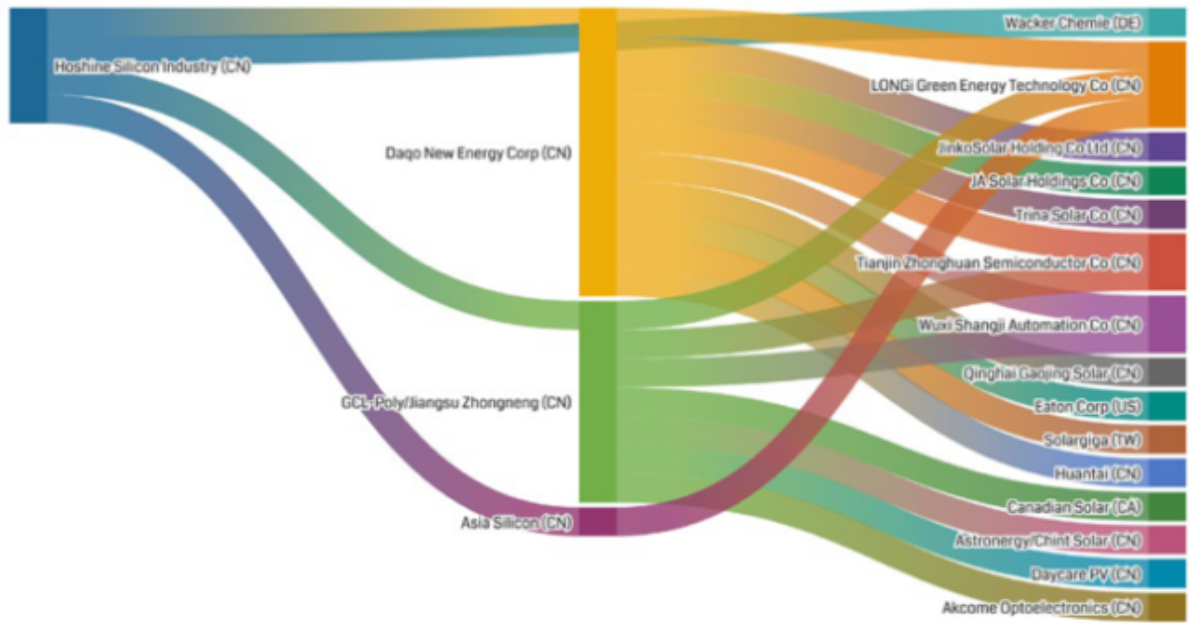
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1. ?????? ?????????????????????????
2. ?????????????????????????????????
3. ?????????????????????????????????

????1. ??????????????????A??Hoshine????2. ?????????????B? Daqo(4?)??D? GCL(2?)??C?East Hope(6?)????

?E? XPCC??

??(??)?



Hoshine Silicon Industry's downstream customers

?1 Hoshine????????????????????????????????????

????????????????Hoshine????????????????Daqo?GCL????????????????????

????????????????????????????????1????????????????1????5?????Longi?Jinko?JA?Trina?Canadian Solar????Hoshine????????????

Ranking of Market Share of Module Manufacturers

RANK	MANUFACTURER	HEADQUARTERS
1	LONGi Solar	China
2	Jinko Solar	China
3	JA Solar	China
4	Trina Solar	China
5	Canadian Solar	Canada/China
6	Hanwha Q-Cells	South Korea
7	Risen Energy	China
8	Astronergy/Chint Solar	China
9	First Solar	United States
10	Suntech	China

21 ???

?????????????Hoshine?????????????????????????Daqo?GCL?East Hope?XPCC?????????????

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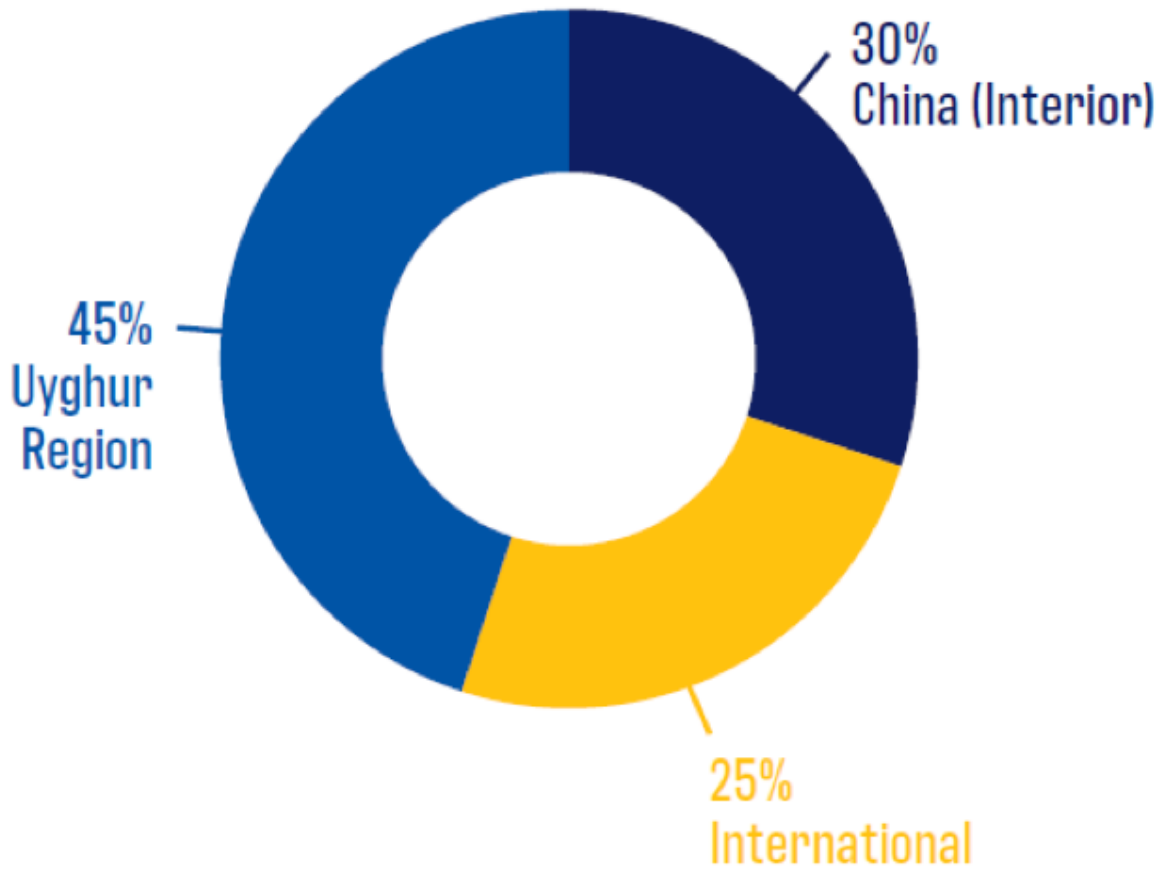
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???2????????????????CSIS????

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?2????????????????????????????45%????????????????30%????????????????75%????????????????
???25%??

2020 Polysilicon Market Share



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