

# Global Energy Policy Research | GEPR

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## 40

Monday, June 20th, 2016

13 2040 2016

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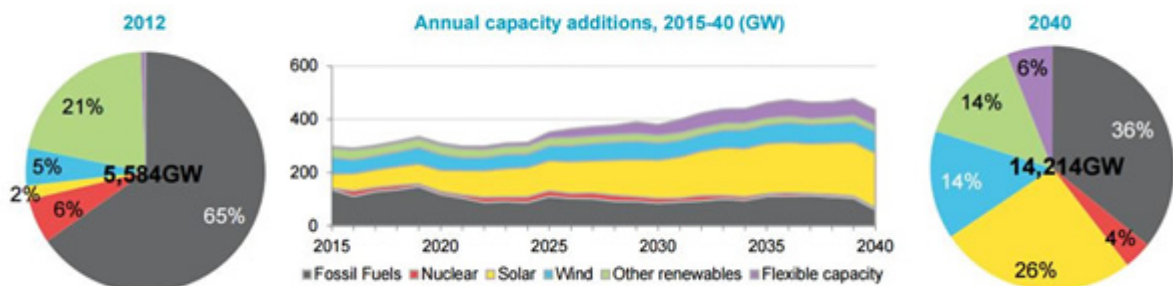
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16 40 25 1 4000 78000

GDP 2025 2040 2015 700 75

1 2040

Figure 1: Global installed capacity in 2014 and 2040 and projected capacity additions, by technology (GW)

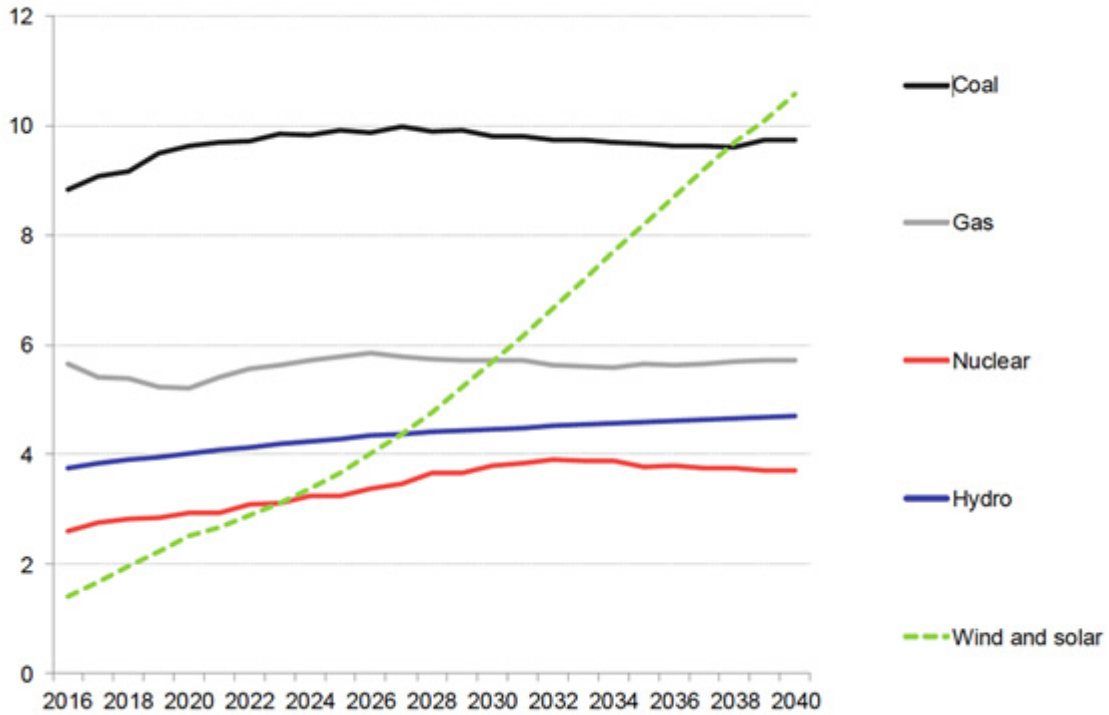


Source: Bloomberg New Energy Finance

2040

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2016～2040年の主要発電技術の年間発電量(1,000テラワット時)



出典:ブルームバーグ・ニュー・エナジー・ファイナンスNEO 2016

????????240????????8??

????????10????????????

1?????????:????????????????????????????????????40????????????33????30????????  
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2????????????????????2040????????????1????????????41????????????60????????  
????????????2020????????????2030????????2????????????

3????????21000????????????????????????????????  
????????12,000????????8,920????????

4????????????????????78,000????????3?1,000????????  
????????3?4000????????9110????

5????2????????????????????CO2????????450ppm????  
????2040????78000????5?3000????

6????EV????2040????EV????2701????8????2040????  
????35?EV????4100????2015????90????

7????2500????EV????400????2040????760????

8????10????2????1  
000????21????

9 ??2016????2040????3.8?????????????  
??24????????????????6110????????1150??  
????????????????2040????3?????????????

10???2040????????70????????201  
5????????32????????2015??14??2040??44????????????33??31????????????????????????????  
????????????????????2027????????????37????????????????????

????????????????

????????????2030????????????????2030????????

??38?26??26?27??0?3????9.1?20?22??9.6?8.8—9.2??1?1.0?1.1????2.4?3.7?4.6????1  
?1.7????12.3?7????

????????????????????????????????????2020????????????????????????????????40??  
????2020????????

????2015??9300?kWh??2025??10??2040??18????????2040??10????????????  
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????????????EV????2040?????7?8????????

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?2016?6?20???

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