

米国のシェール革命による原油輸入量、製品輸入量、製品輸出量の変化 (B/D)

		2010	2011	2012	2013	1Q-3Q 2014
原油輸入量		9,212	8,929	8,528	7,726	7,380
	From OPEC	4,553	4,209	4,031	3,493	3,149
	ナイジェリア	983	767	406	239	61
原油輸入比率 (%)		49.4	47.1	47.3	45.2	42.7
製品輸入量		2,579	2,501	2,071	2,128	1,884
製品/原油輸出量		2,351	2,983	3,204	3,619	4,079
生産量	原油	5,483	5,643	6,496	7,440	8,446
	NGL	2,074	2,215	2,408	2,605	2,915
	合計	7,557	7,858	8,904	10,045	1,136
	エタノール	867	909	860	867	927
米国の石油製品需要		19,178	18,882	18,490	18,959	18,895

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0.8??2015?1.3????????????EU????????????????1.4?1.5%????????????????7????????????????
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0?60??
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- 2015?1-3??60-70??????
- 2015?4-6??70-80??????
- 2015?7-9??80-85??????

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LNG???????

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LNG??C&F? = JCC ×? + ??????

?JCC =?????????CIF??= ?????????\$0.8-1.00?

LNG????MMBTU????100?BTU????????????????????A =17????????????????????A
= 13-15%?14%????????????

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=14????0.80????????LNG??\$10.60?MMBTU????????????????LNG????????
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?2014?12?29????

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