

Global Energy Policy Research | GEPR

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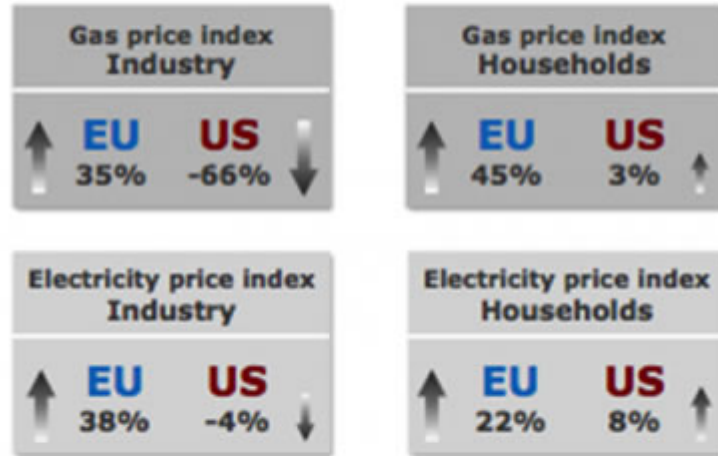
European Council?? Energy Priorities for Europe?? EU??

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Prices affect competitiveness

Trends in energy price indexes 2005-2012



2013年5月22日 欧州委員会パローゾ委員長プレゼン資料より
競争力に影響する電力・ガス価格（2005～2012年の変化）

Financial Times??US shale gas sparks a chemical revolution??3

ACC?American?Chemistry?Council??Bayer??Aither Chemicals??

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6?15??The Economist??Tilting at windmills??EU??Energiewende??

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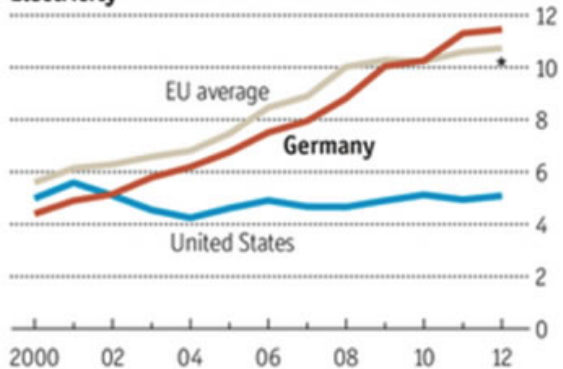
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Europe's handicap

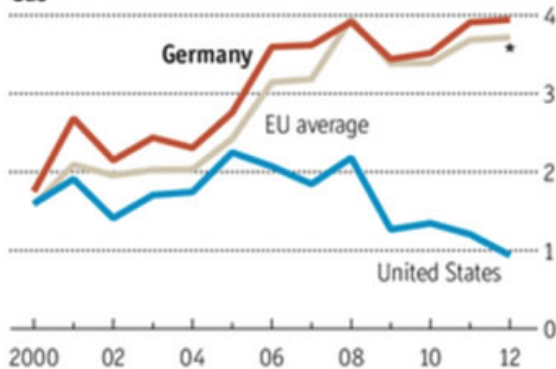
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Industrial energy prices, € cents per kWh

Electricity



Gas



Source: Enerdata/McKinsey

*Estimate

6月15日付The Economist より
産業用エネルギー価格 欧州のハンディキャップ

IEA says further action is needed if Germany's Energiewende is to maintain a balance between sustainability, affordability and competitiveness. IEA says further action is needed if Germany's Energiewende is to maintain a balance between sustainability, affordability and competitiveness.

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