

Global Energy Policy Research | GEPR

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Monday, October 1st, 2012

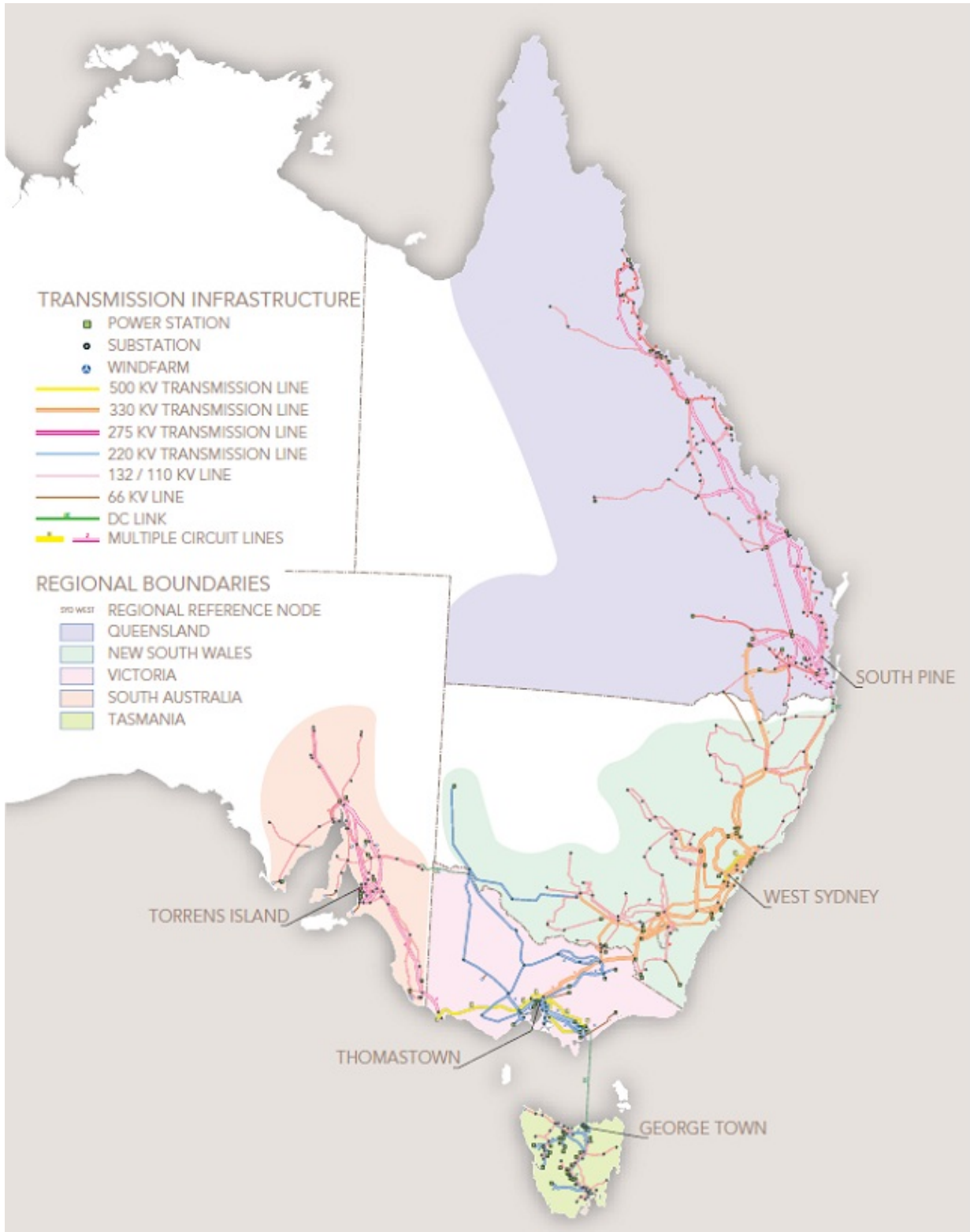
GEPR IEA

IEEI

1998 1230

3600 kW 2010

2007 2008 2008 77 15 5



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????"An Introduction to Australia's National Electricity Market July 2010"(AEMO)

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????????????????Australia Energy Market Operator

(AEMO)????????????????????????????????????????????????????????????????????????????????????????
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????????????????????????????????????PJM?????1??/kWh????????????????????????????????????????
?50??/kWh????????????????????????????????????????????????????????????IEA??2005????????”Lessons
from Liberalised Electricity Markets”????????????????????????????????????????????????????????????
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??VOLL????????????10??/kWh??800?????????2009????????????????12??/kWh????????????????
????????????30??/kWh?60??/kWh????????????????????????????????????????????????????????2?????

? ?????????????????10??/kWh????????????????????????????

? 10??/kWh????????????????????????????????????????????

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integration????????1998????????????????????????????????????????????????????????????
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Differences????????????????????????????????????CFD????????????????????
CFD????????????????

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????????????????30??/kWh????????????CFD????????????????10????????????CFD????
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????????????????30??/kWh????????????????????????????????????????30??

/kWh????????????????????????????????????????????????????????????????????????????????????????30??/
kWh????????????????????????30??/kWh????????????????????????????????????????????????????????????
????10??30??/kWh????????????????????????????????????????????

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????????????????100%????????????70?80????????????????????????????????????????????????????????

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????????????????????????2007????????????????????2004?2005????????????????????????????????????
??(2012?)????????????????????????????????2020????????????????????????????????????????
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????????????????????IEA????????????????????

(??)“Electricity Statement of Opportunities (AEMO,2011/8/30)”

?2012?10?1????

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